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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

August 25, 2022

**Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
The Autorité des marchés financiers**

Dear Sirs/Mesdames:

Re: Exro Technologies Inc.

We refer to prospectus supplement dated August 25, 2022 to the short form base shelf prospectus dated December 16, 2021 (together with the documents incorporated by reference therein, the "Prospectus") which qualifies the distribution of up to 8.4 million units of the Company at a price of \$1.05 per unit.

We consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated April 6, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at December 31, 2020;
- Consolidated statements of comprehensive loss, shareholders' equity and cash flows for the year ended December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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