January 15, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities Nunavut

We refer to the amended and restated short form base shelf prospectus of Exro Technologies Inc. (the Company) dated January 15, 2024 to the short form base shelf prospectus of the Company dated May 8, 2023 relating to the sale and issue of common shares, preferred shares, debt securities, warrants, subscription receipts and units of the Company up to an aggregate amount of $200,000,000 (together the Prospectus).

We consent to being named in and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated March 30, 2023 to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statements of financial position as at December 31, 2022 and December 31, 2021;
- Consolidated statements of comprehensive loss, shareholders' equity and cash flows for the years ended December 31, 2022 and December 31, 2021;
- the notes to the consolidated financial statements, which include significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

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