

VIA SEDAR+

March 5, 2024

Alberta Securities Commission, As Principal Regulator
Attention: Executive Director

And to:

British Columbia Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick

Dear Sirs/Mesdames:

Re: Exro Technologies Inc. (the "Issuer")
Prospectus Supplement dated March 5, 2024, to the Amended and Restated Short Form
Base Shelf Prospectus dated January 15, 2024

We refer to the prospectus supplement (the "**Prospectus Supplement**") of the Issuer dated March 5, 2024 relating to the qualification for distribution of 31,600,000 common shares of the Issuer, issuable for no additional consideration upon the conversion of 31,600,000 subscription receipts issued on February 16, 2024 to purchasers resident in each of the provinces of Ontario, Alberta, British Columbia, Manitoba, New Brunswick and Nova Scotia and certain other jurisdictions outside of Canada on a private placement basis pursuant to prospectus and registration exemptions under applicable securities legislation.

We hereby consent to being named under the heading "Legal Matters" in the Prospectus Supplement and consent to the use of our opinion under the heading "Eligibility for Investment" in the Prospectus Supplement, which opinion is provided as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Prospectus Supplement that are: (i) derived from our legal opinion provided in the Prospectus Supplement or (ii) that are within our knowledge as a result of the services we provided in connection with such opinions.

This is a consent contemplated by Section 10.1 of National Instrument 41-101 – *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus Supplement.

Yours truly,

(Signed) "Stikeman Elliott LLP"