Stikeman Elliott

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VIA SEDAR+ September 6, 2024

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland and Labrador)
Office of the Superintendent of Securities (Northwest Territories)
Office of the Superintendent of Securities (Yukon)
Office of the Superintendent of Securities (Nunavut)

Dear Sirs/Mesdames:

Re: Exro Technologies Inc. (the "Issuer")
Prospectus Supplement dated September 6, 2024 to the Amended and Restated Final Short Form Base Shelf Prospectus dated January 15, 2024

We refer you to the prospectus supplement (the "**Prospectus Supplement**") of the Issuer dated September 6, 2024 relating to the qualification of up to 85,715,000 units (the "**Units**") at a price of $0.35 per Unit. Each Unit consists of one common share and one-half of one common share purchase warrant, each such warrant entitling the holder thereof to acquire, subject to adjustment in certain circumstances, one common share in the capital of the Issuer at a price of $0.42 per common share for a period of 36 months from the closing date.

We consent to being named in the introductory section of the Prospectus Supplement and under the heading "**Legal Matters**" in the Prospectus Supplement and consent to the use of our opinions set out under the headings "**Eligibility for Investment**" and "**Certain Canadian Federal Income Tax Considerations**" in the Prospectus Supplement, which opinions are provided as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus Supplement that are: (i) derived from our legal advice provided in the Prospectus Supplement or (ii) within our knowledge as a result of the services we performed in connection with such advice.

This letter is provided pursuant to the requirements of applicable securities legislation.

Yours truly,

(Signed) "Stikeman Elliott LLP"