

VIA ELECTRONIC TRANSMISSION

March 23, 2016

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: BIOHEP TECHNOLOGIES LTD.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General & Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA09073D1042
	CUSIP:	09073D104
2	Date Fixed for the Meeting:	May 25, 2016
3	Record Date for Notice:	April 18, 2016
4	Record Date for Voting:	April 18, 2016
5	Beneficial Ownership Determination Date:	April 18, 2016
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual General & Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TMX Equity Transfer Services

" Eric Augustin "
Relationship Manager
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