

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

July 15, 2014

To: Alberta Securities Commission

Journey Energy Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44- 101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

JOURNEY ENERGY INC.

Per: *"Gerald N. Gilewicz"*

Gerald N. Gilewicz
Chief Financial Officer