

**DREAM IMPACT TRUST ANNOUNCES
JANUARY 2021 MONTHLY DISTRIBUTION**

FOR IMMEDIATE RELEASE

TORONTO, JANUARY 20, 2021, DREAM IMPACT TRUST (TSX: MPCT.UN) (“Dream MPCT” or the “Trust”) today announced its January 2021 monthly distribution in the amount of 3.333 cents per Unit (40 cents annualized). The January distribution will be payable on February 12, 2021 to unitholders of record as at January 29, 2021.

Dream Impact Trust is a real estate impact investing vehicle that targets projects that create positive and lasting impacts on communities and the environment, while achieving market returns. Dream Impact Trust provides investors with access to an exceptional portfolio of real estate development and income properties that would not be otherwise available in a public and fully transparent vehicle, managed by an experienced team with a successful track record in these areas. The objectives of the Trust are to provide investors with a portfolio of high-quality real estate development opportunities that generate both strong financial returns and provide positive social and environmental impacts in our communities; balance growth and stability of the portfolio, increasing cash flow, unitholders' equity and NAV over time; provide predictable cash distributions to unitholders on a tax-efficient basis; and leverage access to an experienced management team and strong partnerships to generate investment opportunities, capitalize on strong market fundamentals and generate attractive returns for investors. For more information, please visit: www.dreamimpacttrust.ca.

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DREAM IMPACT TRUST

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