DREAM IMPACT TRUST

Report of Voting Results Pursuant to Section 11.3 of National Instrument 51-102 – ***Continuous Disclosure Obligations***

In respect of the annual meeting of unitholders of Dream Impact Trust (the "**Trust**") held on June 12, 2024 (the "**Meeting**"), the following sets forth a brief description of each matter that was voted upon at the Meeting and the outcome of the vote.

1. Election of Trustees

The five (5) nominees proposed by management were elected as trustees of the Trust (the "**Trustees**") to hold office until the close of the next annual meeting of unitholders or until their successors are duly elected or appointed, subject to the provisions of the Trust's amended and restated declaration of trust dated as of June 7, 2021. Votes cast on this matter were as follows:

Name	Votes For	% Votes For	Votes Withheld	% Votes Withheld
Amar Bhalla	7,121,108	96.49	259,001	3.51
Dr. Catherine Brownstein	7,122,083	96.50	258,026	3.50
Robert Goodall	7,120,864	96.49	259,245	3.51
Jennifer Lee Koss	7,121,898	96.50	258,211	3.50
Karine MacIndoe	7,121,507	96.50	258,602	3.50

2. Appointment of Auditor

The firm of PricewaterhouseCoopers LLP, Chartered Professional Accountants, was appointed as auditor of the Trust, Dream Impact Master LP and the Trust's subsidiaries for the ensuing year, and the Trustees were authorized to fix the remuneration of the auditor. Votes cast on this matter were as follows:

Votes For	% Votes For	Votes Withheld	% Votes Withheld
7,273,214	98.39	119,039	1.61

3. Management Agreement Fee Proposal and Issuance of Units

Unitholders approved a resolution (the "**Fee Proposal Resolution**") authorizing the issuance and delivery of up to 1,800,000 units of the Trust to Dream Asset Management Corporation ("**DAM**"), the asset manager of the Trust, in satisfaction of the base management fees and acquisition fees payable under the management agreement of the Trust for the period from January 1, 2024 to December 31, 2026 (assuming the valid exercise of all extension options), as contemplated by a third letter agreement dated April 17, 2024, as more particularly described in the Trust's Management Information Circular dated April 19, 2024.

Pursuant to the policies of the Toronto Stock Exchange, the Fee Proposal Resolution was required to be approved by more than 50% of the votes cast by the unitholders of the Trust at the Meeting, excluding the votes held by DAM and its associates and affiliates. Votes cast on this matter were as follows:

Votes For	**% Votes For**	**Votes Withheld**	**% Votes Withheld**
732,534	76.47	225,374	23.53

DATED: June 12, 2024

DREAM IMPACT TRUST

By: ***"Robert Hughes"***

Robert Hughes

General Counsel and Corporate Secretary