RADIENT TECHNOLOGIES INC.

**NOTICE OF DISTRIBUTION OF COMMON SHARES
PURSUANT TO AN AT-THE-MARKET DISTRIBUTION**

April 7, 2020

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Decision of the Alberta Securities Commission and the Ontario Securities Commission, dated March 24, 2020 (the "Decision"), in the matter of Radient Technologies Inc. (the "Issuer") and National Bank Financial Inc. (the "Agent")

Reference is made to: (i) the Prospectus Supplement dated March 26, 2020 (the "**Prospectus Supplement**") to the Issuer's Short Form Base Shelf Prospectus dated January 21, 2020 (for Québec) and Amended and Restated Short Form Base Shelf Prospectus dated January 21, 2020 amending and restating the Short Form Base Shelf Prospectus dated January 2, 2020 (for all Provinces of Canada other than Québec); and (ii) the "at-the-market distribution" of common shares ("**Common Shares**") of the Issuer as defined in National Instrument 44-102 *Shelf Distributions* in Canada (the "**ATM Distribution**") pursuant to the Prospectus Supplement and the Equity Distribution Agreement, dated March 26, 2020, among the Issuer and the Agent.

In accordance with paragraph 20 of the Decision, the undersigned, being the Chief Financial Officer of the Corporation, hereby confirms, for and on behalf of the Issuer and not in his personal capacity and without personal liability, that the following Common Shares were distributed through the facilities of the TSX Venture Exchange or another Canadian "marketplace" (as such term is defined in NI 21-101 *Market Operations*) pursuant to the ATM Distribution during the month ended March 31, 2020 (the "**Month**").

Aggregate number of Common Shares distributed during the Month	309,000
Average sale price of Common Shares distributed during the Month	$0.173617

Gross proceeds realized from sales of Common Shares during the Month	$53,647.59
Total commission paid in respect of sales of Common Shares during the Month	$1,072.95
Net proceeds realized from sales of Common Shares during the Month	$52,574.65

Yours truly,

RADIENT TECHNOLOGIES INC.

Per: *"Prakash Hariharan"*
Prakash Hariharan
Chief Financial Officer