

Form 51 – 102F3

Material Change Report

Item 1 Name and Address of Company

Comet Lithium Corporation (the “**Corporation**” or “**Comet Lithium**”)
147 avenue Québec (back door)
Rouyn-Noranda, Québec
J9X 6M8

Item 2 Date of Material Change

May 28, 2024.

Item 3 News Release

The Corporation issued a news release with respect to the material change described below on May 28, 2024, via CNW and their website (cometlithium.com).

Item 4 Summary of Material Change

On May 28, 2024, the Corporation held its annual and special meeting of shareholders, where they elected the new directors of the Corporation.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

On May 28, 2024, the Corporation announced that at its annual and special meeting of shareholders held earlier that day (the “**Meeting**”), Comet Lithium’s shareholders elected Vincent Metcalfe, Sylvain Champagne, Jordan William Potts, Paul Blatter, Jamie Flegg and S. Mitchel Wasel as directors of Comet Lithium.

5.2 Disclosure required for a “Restructuring Transaction”

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

The executive officer who can answer questions regarding this report is Mr. Sylvain Champagne, Chief Financial Officer of the Corporation. Mr. Champagne can be reached at (819) 762-4101.

Item 9 Date of Report

June 7, 2024.