

VERITAS PHARMA INC.

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Telephone (778) 968-6260

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the Special Meeting (the "**Meeting**") of Shareholders Veritas Pharma Inc. (the "**Company**") will be held at Suite 700 - 401 West Georgia Street, Vancouver, British Columbia, on Tuesday, February 23, 2016, at 10:00 a.m., Vancouver time, for the following purposes:

1. To consider and, if thought fit, to ratify and approve the sale of shares in Sechelt Organic Marijuana Corp., as more fully set forth in the accompanying Information Circular.
2. To consider and, if thought fit, to ratify and approve the subdivision of the issued and outstanding common shares of the Company on a 2 for 1 basis, as more fully set forth in the accompanying Information Circular.
3. To transact such other business as may properly come before the Meeting or any adjournment thereof.

The Information Circular dated January 14, 2016, together with the form of Proxy accompany this Notice. The Information Circular contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of Proxy, or another suitable form of Proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Information Circular.

DATED at Vancouver, British Columbia, this 22nd day of January, 2016.

BY ORDER OF THE BOARD

"Luigi Francios"

President, CEO and Director