

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Sulliden Mining Capital Inc. (“Sulliden” or the “Company”)
198 Davenport Road
Toronto, Ontario
M5R 1J2

Item 2 Date of Material Change

January 26, 2024

Item 3 News Release

A news release was issued by Sulliden through the facilities of GlobeNewswire on January 26, 2024, and was subsequently filed on SEDAR.

Item 4 Summary of Material Change

Peter Michel was appointed as the chief financial officer of the Company and Peter Hooper was appointed as the chair of the board following the resignations of Ryan Ptolemy and William Clarke from such positions, respectively.

Item 5 Full Description of Material Change

Sulliden appointed Peter Michel as the chief financial officer of the Company and Peter Hooper as the chair of the board, each effective immediately. The appointments of Messrs. Michel and Hooper follow the resignations of Ryan Ptolemy as the chief financial officer of the Company and William Clarke from the board.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Peter Michel
Chief Financial Officer
(416) 861-2267

Item 9 Date of Report

January 29, 2024