

CHANGE OF STATUS REPORT

To: Autorités des marchés financiers
 British Columbia Securities Commission
 Alberta Securities Commission
 Financial and Consumer Affairs Authority of Saskatchewan
 Manitoba Securities Commission
 Ontario Securities Commission
 Financial and Consumer Services Commission, New Brunswick
 Nova Scotia Securities Commission
 Securities Office, Consumer, Corporate and Insurance Services Division, Office of the Attorney
 General, Prince Edward Island
 Department of Government Services, Consumer & Commercial Affairs Branch, Newfoundland
 Government of Yukon, Office of the Superintendent of Securities
 Government of the Northwest Territories, Office of the Superintendent of Securities
 Government of Nunavut, Department of Justice
 Toronto Stock Exchange

Pursuant to section 11.2 of National Instrument 51-102 (“NI 51-102”), The Hypothecary Corporation (the “Company”) hereby advises that it has ceased to be a “venture issuer” as defined in NI 51-102 as a result of the listing of the Company’s common shares on the Toronto Stock Exchange on June 22, 2018.

DATED this 22nd day of June, 2018.

THE HYDROTHECARY CORPORATION

Per: (signed) “Ed Chaplin”
 Ed Chaplin
 Chief Financial Officer