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June 16, 2020

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Autorité des marchés financiers
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Securities NL, Government of Newfoundland and Labrador
Office of the Superintendent of Securities, Government of the Northwest Territories
Office of the Superintendent of Securities, Government of Nunavut
Office of the Superintendent of Securities, Government of Yukon

Dear Sirs/Mesdames:

Re: HEXO Corp. (the “Company”)

We refer to the prospectus supplement dated June 16, 2020 (the “**Prospectus Supplement**”) to the amended and restated short form base shelf prospectus of the Company dated December 14, 2018, relating to the offering of common shares of the Company.

We hereby consent to the references to our name under the headings “Interests of Experts” and “Enforceability of Civil Liabilities”, and to the use of our opinion under the heading “Eligibility for Investment”, which opinion is provided as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that is derived from our opinion referred to above, or that is within our knowledge as a result of the services we performed in connection with this opinion.

Sincerely,

DLA Piper (Canada) LLP

(signed) “DLA Piper (Canada) LLP”