



DLA Piper (Canada) LLP
Suite 6000, 1 First Canadian Place
PO Box 367, 100 King St W
Toronto ON M5X 1E2
www.dlapiper.com

DLA Piper (Canada) LLP

T 416.365.3500

F 416.365.7886

May 7, 2021

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Autorité des marchés financiers
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Government of the Northwest Territories
Nunavut Securities Office, Government of Nunavut
Office of the Superintendent of Securities, Government of Yukon

Dear Sirs/Mesdames:

Re: HEXO Corp. - Final Short Form Base Shelf Prospectus dated May 7, 2021

We refer to the final short form base shelf prospectus (the “**Prospectus**”) of HEXO Corp. (the “**Corporation**”) dated May 7, 2021 relating to the issue of up to \$1,200,000,000 of common shares, warrants, subscription receipts and units of the Corporation.

We hereby consent to the references to our name on page iii of the Prospectus and under the heading “Legal Matters”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of the services we performed in the preparation of the Prospectus.

Sincerely,

DLA Piper (Canada) LLP

(signed) “DLA Piper (Canada) LLP”