

May 11, 2021

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Affairs Authority of Saskatchewan  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Securities Regulation, Service NL, Government of Newfoundland and Labrador  
Government of the Northwest Territories, Office of the Superintendent of Securities  
Office of the Superintendent of Securities, Government of Nunavut  
Office of the Superintendent of Securities, Government of Yukon

Dear Sirs/Mesdames:

**Re: HEXO Corp.**

We refer to the Prospectus Supplement dated May 11, 2021 to the Short Form Base Shelf Prospectus dated May 7, 2021 (collectively the "Prospectus") of HEXO Corp. (the "Company") relating to the distribution of up to \$150,000,000 common shares of the Company.

We consent to being named in the Prospectus and to the use through incorporation by reference in the Prospectus, of our independent auditors' report dated December 31, 2019, to the Shareholders of HEXO Corp. on the following financial statement:

- a. Consolidated Statement of financial position as at July 31, 2019; and,
- b. Consolidated Statements of net loss and comprehensive loss, changes in shareholders' equity and cash flows and the notes to the financial statements for the year ended July 31, 2019.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**Licensed Public Accountants  
Chartered Professional Accountants**

