MORTON LAW LLP
CORPORATE AND SECURITIES LAWYERS

Our File No.: 4479.000

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January 8, 2016

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs and Mesdames:

Re: San Angelo Oil Limited (the "Issuer") – Transfer Within Escrow

In connection with the Issuer's initial public offering, the Issuer filed an escrow agreement with the British Columbia Securities Commission dated November 13, 2014 (the "**Escrow Agreement**") between the Issuer, Computershare Investor Services Inc. ("**Computershare**"), and certain of the Issuer's shareholders. A copy of the Escrow Agreement is enclosed for ease of reference.

Pursuant to the Escrow Agreement, Donald Sharpe, holds 3,000,000 common shares of the Issuer (the "**Shares**") which remain subject to escrow.

The Company wishes to facilitate a transfer within escrow of the Shares from Mr. Sharpe to Gordon Nielsen, a director and senior officer of the Company. In connection with this matter and in accordance with Section 5.1(3) of the Escrow Agreement, we are filing on behalf of the Issuer, a copy of an Acknowledgment and Agreement to be Bound (the "**Acknowledgment**"), duly signed by Gordon Nielsen. The original Acknowledgment, together with other documentation required in accordance with the terms of the Escrow Agreement, will be provided to the Company's transfer agent, Computershare.

We trust the foregoing to be satisfactory. Should you have any questions or comments regarding the above, please contact the undersigned.

Yours truly,

MORTON LAW LLP

"Jed M. Hops"

Per: Jed M. Hops

JMH/ct
Enclosure

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