

February 17, 2017.

NOTICE TO PUBLIC

RESTAURANT BRANDS INTERNATIONAL INC.

This Notice to Public has been prepared and filed by Restaurant Brands International Inc. (the “**Company**”) pursuant to Multilateral CSA Staff Notice 51-338 – *Continuous Disclosure and Prospectus Requirements Relating to Documents Prepared under the U.S. Securities and Exchange Act of 1934* in connection with the filing today of the Company’s Annual Report on Form 10-K for the fiscal year ended December 31, 2016 (the “**Form 10-K**”).

The following list identifies the documents incorporated by reference into the Form 10-K and the location and filing date of such documents on SEDAR by the Company. The exhibit number and description of each document listed below correspond to the exhibit index in Item 15 of the Form 10-K.

Exhibit No.	Description and Filing Date on SEDAR Profile of the Company
2.3	Arrangement Agreement and Plan of Merger, dated August 26, 2014, by and among Burger King Worldwide, Inc., 1011773 B.C. Unlimited Liability Company, New Red Canada Partnership, Blue Merger Sub, Inc., 8997900 Canada Inc., and Tim Hortons Inc. (filed on SEDAR under the filing description “Other” on March 2, 2015).
2.4	Plan of Arrangement under Section 192 of the Canada Business Corporations Act (filed on SEDAR under the filing description “Other” as Exhibit 2.2 to the Form 8-K of the Company filed on December 15, 2014).
3.1	Articles of Incorporation of Restaurant Brands International Inc., as amended (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 3.1 to the Form 10-K of the Company filed on March 2, 2015).
3.2	Amended and Restated By-Law 1 of the Company (filed on SEDAR under the filing description “Security Holders Documents” on December 12, 2014).
4.1	Registration Rights Agreement between Burger King Worldwide, Inc., and 3G Special Situations Fund II, L.P (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.2	Registration Rights Agreement between Burger King Worldwide Inc., and Pershing Square, L.P., Pershing Square II, L.P., Pershing Square International, Ltd. and William Ackman (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.3(a)	Indenture, dated October 8, 2014, between 1011778 B.C. Unlimited Liability Company, as Issuer, New Red Finance, Inc., as Co-Issuer, the Guarantors party thereto, and Wilmington Trust, National Association, as Trustee and Collateral Agent (filed on SEDAR under the filing description “Material Documents” on December 12, 2014).
4.3(b)	Form of 6.00% Second Lien Senior Secured Notes due 2022 (filed on SEDAR under the filing description “Material Documents” as Exhibit A to the Indenture dated October 8, 2014 on December 12, 2014).
4.3(c)	Supplemental Indenture, dated December 12, 2014, by and among 1011778 B.C. Unlimited Liability Company, New Red Finance, Inc., the parties that are signatories thereto as Guarantors, and Wilmington Trust National Association, as Trustee and Collateral Agent (filed on SEDAR under the filing description “Material Documents” on December 12, 2014).

4.4	Securities Purchase Agreement, dated August 26, 2014, between 1011778 B.C. Unlimited Liability Company and Berkshire Hathaway Inc. (filed on SEDAR under the filing description “Security Holders Documents” on December 12, 2014).
4.5(a)	Trust Indenture, dated June 1, 2010, by and between Tim Hortons Inc. and BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(b)	First Supplemental Trust Indenture, dated June 1, 2010, by and between the Tim Hortons Inc. and BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(c)	First (Reopening) Supplemental Trust Indenture, dated December 1, 2010, by and between the Tim Hortons Inc. and BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(d)	Supplement to Guarantee, dated December 1, 2010, from The TDL Group Corp. (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(e)	Second Supplemental Trust Indenture, dated November 29, 2013, by and between Tim Hortons Inc. and BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(f)	Supplement to Guarantee, dated November 29, 2013, from The TDL Group Corp. in favor of BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(g)	Third Supplemental Trust Indenture, dated March 28, 2014, by and between Tim Hortons Inc. and BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(h)	Supplement to Guarantee, dated March 28, 2014, from The TDL Group Corp. in favor of BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Other” on March 2, 2015).
4.5(i)	Fourth Supplemental Trust Indenture, dated December 12, 2014, by and between Tim Hortons Inc. and BNY Trust Company of Canada, as trustee (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 4.5(i) to the Form 10-K of the Company filed on March 2, 2015).
4.5(j)	Deed of Guarantee dated April 16, 2015 by Restaurant Brands International Inc., as general partner of Restaurant Brands International Limited Partnership, in favor of BNY Trust Company of Canada (filed on SEDAR under the filing description “Other” as Exhibit 4.5(j) to the Form 10-Q of the Company filed on May 5, 2015).
4.6(a)	Indenture, dated as of May 22, 2015, between 1011778 B.C. Unlimited Liability Company, as Issuer, New Red Finance, Inc., as Co-Issuer, the Guarantors party thereto, and Wilmington Trust, National Association, as Trustee and Collateral Agent (filed on SEDAR under the filing description “Other – Documents Affecting the Rights of Security Holders” as Exhibit 4.1 to the Form 8-K of the Company filed on May 26, 2015).
4.6(b)	Form of 4.625% Senior Notes due 2022 (included as Exhibit A to Exhibit 4.6(a) (filed on SEDAR under the filing description “Other – Documents Affecting the Rights of Security Holders” as Exhibit 4.2 to the Form 8-K of the Company filed on May 26, 2015).
4.7	Form of Senior Indenture (filed on SEDAR under the filing description “Other” on February 26, 2016).
4.8	Form of Subordinated Indenture (filed on SEDAR under the filing description “Other” on February 26, 2016).

4.9	Registration Rights Agreement dated as of December 12, 2014 by and among Restaurant Brands International Inc. and National Indemnity Company (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 4.9 to the Form 10-K of the Company filed on February 26, 2016).
9.1	Voting Trust Agreement, dated December 12, 2014, between Restaurant Brands International, Inc., Restaurant Brands International Limited Partnership, and Computershare Trust Company of Canada (filed on SEDAR under the filing description “Security Holders Documents” on December 12, 2014).
10.1	Burger King Savings Plan, including all amendments thereto (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.2(a)	2011 Omnibus Incentive Plan, as amended effective on December 12, 2014 (filed on SEDAR under the filing description “Security Holders Documents” on December 12, 2014).
10.2(b)	Form of Option Award Agreement issued under Burger King Worldwide Holdings, Inc. 2011 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(a)	Amended and Restated 2012 Omnibus Incentive Plan, as amended effective on December 12, 2014 (filed on SEDAR under the filing description “Security Holders Documents” on December 12, 2014).
10.4(b)	Form of Option Award Agreement issued under the Burger King Worldwide, Inc. 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(c)	Form of Matching Option Award Agreement issued under the Burger King Worldwide, Inc. 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(d)	Form of Amendment to Option Award Agreement issued under the Burger King Worldwide Holdings, Inc. 2011 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(e)	Form of Option Award Agreement issued under the Burger King Worldwide, Inc. Amended and Restated 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(f)	Form of Board Member Option Award Agreement issued under the Burger King Worldwide, Inc. Amended and Restated 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(g)	Form of Option Award Agreement issued under the Amended and Restated 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(h)	Form of Board Member Option Award Agreement issued under the Amended and Restated 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(i)	Form of Board Member Restricted Stock Unit Award Agreement issued under the Amended and Restated 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.4(j)	Form of Matching Option Award Agreement issued under the Amended and Restated 2012 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.5	Burger King Form of Director Indemnification Agreement (filed on SEDAR under the filing description “Other” on March 2, 2015).

10.7	Burger King Corporation U.S. Severance Pay Plan (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.10(a)	Credit Agreement, dated October 27, 2014, among 1011778 B.C. Unlimited Liability Company, as the Parent Borrower, New Red Finance, Inc., as the Subsidiary Borrower, 1013421 B.C. Unlimited Liability Company, as Holdings, JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent, the Lenders Party thereto, Wells Fargo Bank, National Association, as Syndication Agent, the Parties listed thereto as Co-Documentation Agents, J.P. Morgan Securities LLC, and Wells Fargo Securities LLC, as Joint Lead Arrangers, and J.P. Morgan Securities LLC, Wells Fargo Securities LLC, and Merrill Lynch, Pierce, Fenner and Smith, Incorporated, as Joint Book Runners (filed on SEDAR under the filing description “Material Documents” on December 12, 2014).
10.10(b)	Guaranty, dated December 12, 2014, among 1013421 B.C. Unlimited Liability Company, as Guarantor, Certain Subsidiaries defined therein, as Guarantors, and JPMorgan Chase Bank, N.A., as Collateral Agent (filed on SEDAR under the filing description “Material Documents” on December 12, 2014).
10.10(c)	Amendment No. 1, dated May 22, 2015, to the Credit Agreement dated as of October 27, 2014, among 1011778 B.C. Unlimited Liability Company, an unlimited liability company organized under the laws of British Columbia, New Red Finance, Inc., a Delaware corporation, 1013421 B.C. Unlimited Liability Company, an unlimited liability company organized under the laws of British Columbia, the other guarantors party thereto, JPMorgan Chase Bank, N.A., as administrative agent, collateral agent and swing line lender and each L/C issuer and lender from time to time party thereto (filed on SEDAR under the filing description “Other – Documents Affecting the Rights of Security Holders” as Exhibit 10.1 to the Form 8-K of the Company filed on May 26, 2015).
10.11(a)	2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” as Exhibit 99.1 to the Form S-8 of the Company filed on December 17, 2014).
10.11(b)	Form of Option Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.11(b) to the Form 10-K of the Company filed on March 2, 2015).
10.11(c)	Form of Base Matching Option Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.11(c) to the Form 10-K of the Company filed on March 2, 2015).
10.11(d)	Form of Additional Matching Option Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.11(d) to the Form 10-K of the Company filed on March 2, 2015).
10.11(e)	Form of Board Member Option Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.11(e) to the Form 10-K of the Company on March 2, 2015).
10.11(f)	Form of Board Member Restricted Stock Unit Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.11(f) to the Form 10-K of the Company filed on March 2, 2015).
10.12	Amended and Restated Limited Partnership Agreement, dated December 11, 2014, between Restaurant Brands International Inc., 8997896 Canada Inc. and each person who is admitted as a Limited Partner in accordance with the terms of the agreement (filed on SEDAR under the filing description “Other” as Exhibit 3.5 to the Form 8-K of the Company filed on December 15, 2014).

10.13	Restaurant Brands International Inc. Form of Director Indemnification Agreement (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.13 to the Form 10-K of the Company filed on March 2, 2015).
10.14	Consulting Agreement, dated December 15, 2014, between Restaurant Brands International Inc. and Marc Caira (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.14 to the Form 10-K of the Company filed on March 2, 2015).
10.15	Tim Hortons Inc. Form of Indemnification Agreement for directors, officers and others, as applicable (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.16(a)	2006 Stock Incentive Plan, as amended effective December 12, 2014 (filed on SEDAR under the filing description “Security Holders Documents” on December 12, 2014).
10.16(b)	Tim Hortons Inc. Form of Nonqualified Stock Option Award Agreement under the 2006 Stock Incentive Plan (2010 Award) (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.16(c)	Tim Hortons Inc. Form of Nonqualified Stock Option Award Agreement under the 2006 Stock Incentive Plan (2011 Award) (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.17(a)	2012 Stock Incentive Plan, as amended effective December 12, 2014 (filed on SEDAR under the filing description “Security Holders Documents” on December 12, 2014).
10.17(b)	Tim Hortons Inc. Form of Nonqualified Stock Option Award Agreement under the 2012 Stock Incentive Plan (2012 Award) (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.17(c)	Tim Hortons Inc. Form of Nonqualified Stock Option Award Agreement under the 2012 Stock Incentive Plan (2013 Award) (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.17(d)	Tim Hortons Inc. Form of Nonqualified Stock Option Award Agreement under the 2012 Stock Incentive Plan (2014 Award) (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.18	Tim Hortons Inc. Nonqualified Stock Option Award Agreement, dated August 13, 2013, between Tim Hortons Inc. and Marc Caira (filed on SEDAR under the filing description “Other” on March 2, 2015).
10.19	Employment and Post-Covenants Agreement dated as of February 9, 2015 between Restaurant Brands International Inc. and Daniel S. Schwartz (filed on SEDAR under the filing description “Other” as Exhibit 10.19 to the Form 10-Q of the Company filed on May 5, 2015).
10.20	Employment and Post-Covenants Agreement dated as of February 9, 2015 between Burger King Corporation and Daniel S. Schwartz (filed on SEDAR under the filing description “Other” as Exhibit 10.20 to the Form 10-Q of the Company filed on May 5, 2015).
10.21	Employment and Post-Covenants Agreement dated as of February 9, 2015 between The TDL Group Corp. and Daniel S. Schwartz (filed on SEDAR under the filing description “Other” as Exhibit 10.21 to the Form 10-Q of the Company filed on May 5, 2015).
10.22	Employment and Post-Covenants Agreement dated as of February 3, 2015 between Restaurant Brands International Inc. and Joshua Kobza (filed on SEDAR under the filing description “Other” as Exhibit 10.22 to the Form 10-Q of the Company filed on May 5, 2015).
10.23	Employment and Post-Covenants Agreement dated as of February 3, 2015 between Burger King Corporation and Joshua Kobza (filed on SEDAR under the filing description “Other” as Exhibit 10.23 to the Form 10-Q of the Company filed on May 5, 2015).

10.24	Employment and Post-Covenants Agreement dated as of February 3, 2015 between The TDL Group Corp. and Joshua Kobza (filed on SEDAR under the filing description “Other” as Exhibit 10.24 to the Form 10-Q of the Company filed on May 5, 2015).
10.25	Employment and Post-Covenants Agreement dated as of February 3, 2015 between Restaurant Brands International Inc. and Heitor Gonçalves (filed on SEDAR under the filing description “Other” as Exhibit 10.25 to the Form 10-Q of the Company filed on May 5, 2015).
10.26	Employment and Post-Covenants Agreement dated as of February 3, 2015 between Burger King Corporation and Heitor Gonçalves (filed on SEDAR under the filing description “Other” as Exhibit 10.26 to the Form 10-Q of the Company filed on May 5, 2015).
10.27	Employment and Post-Covenants Agreement dated as of February 9, 2015 between The TDL Group Corp. and Heitor Gonçalves (filed on SEDAR under the filing description “Other” as Exhibit 10.27 to the Form 10-Q of the Company filed on May 5, 2015).
10.28	Amended and Restated Consulting Agreement dated as of March 31, 2015 between Restaurant Brands International Inc. and Marc Caira (filed on SEDAR under the filing description “Other” as Exhibit 10.28 to the Form 10-Q of the Company filed on May 5, 2015).
10.29	Purchase Agreement dated May 14, 2015 among J.P. Morgan Securities LLC, as representative of the Initial Purchasers (as defined therein), the Issuers (as defined therein) and the Guarantors (as defined therein) (filed on SEDAR under the filing description “Other” as Exhibit 10.29 to the Form 10-Q of the Company filed on July 31, 2015).
10.30	Award Agreement Amendment dated August 12, 2015 between Restaurant Brands International Inc. and Marc Caira (filed on SEDAR under the filing description “Other” as Exhibit 10.30 to the Form 10-Q of the Company filed on October 30, 2015).
10.31	Tax Equalization Letter dated July 1, 2015 between Restaurant Brands International Inc. and Elias Diaz-Sese (filed on SEDAR under the filing description “Other” as Exhibit 10.31 to the Form 10-Q of the Company filed on October 30, 2015).
10.32	Form of Non-Compete, Non-Solicitation and Confidentiality Agreement (filed on SEDAR under the filing description “Other” as Exhibit 10.32 to the Form 10-Q of the Company filed on October 30, 2015).
10.33	Restaurant Brands International Inc. 2015 Employee Share Purchase Plan (filed on SEDAR under the filing description “Other” as Exhibit 10.30 to the Form S-8 of the Company filed on September 2, 2015).
10.34	Underwriting Agreement dated December 9, 2015 among Restaurant Brands International Inc., Morgan Stanley & Co. LLC, Morgan Stanley Canada Limited and Holdings L115 LP (filed on SEDAR under the filing description “Other” as Exhibit 1.1 to the Form 8-K of the Company filed on December 11, 2015).
10.35(a)	Form of Base Matching Restricted Stock Unit Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” as Exhibit 10.35(a) to the Form 10-Q of the Company filed on April 29, 2016).
10.35(b)	Form of Additional Matching Restricted Stock Unit Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description (filed on SEDAR under the filing description “Other” as Exhibit 10.35(b) to the Form 10-Q of the Company filed on April 29, 2016).
10.35(c)	Form of Performance Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” as Exhibit 10.35(c) to the Form 10-Q of the Company filed on April 29, 2016).

10.35(d)	Form of Stock Option Award Agreement under the 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” as Exhibit 10.35(d) to the Form 10-Q of the Company filed on April 29, 2016).
10.36	Restaurant Brands International Inc. Amended and Restated 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” as Exhibit 10.36 to the Form 10-Q of the Company filed on August 4, 2016).
10.37	Form of Restaurant Brands International Inc. Board Member Stock Option Award Agreement under the Amended and Restated 2014 Omnibus Incentive Plan (filed on SEDAR under the filing description “Other” as Exhibit 10.37 to the Form 10-Q of the Company filed on October 24, 2016).
10.38	Restaurant Brands International Inc. U.S. Severance Pay Plan (filed on SEDAR under the filing description “Annual Information Form” as Exhibit 10.38 to the Form 10-K of the Company filed on February 17, 2017).