RG ONE CORP.

CONDENSED INTERIM FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2016

(EXPRESSED IN CANADIAN DOLLARS)
(UNAUDITED)

Notice To Reader

The accompanying unaudited condensed interim financial statements of RG One Corp. (the "Company") have been prepared by and are the responsibility of management. The unaudited condensed interim financial statements have not been reviewed by the Company's auditors.

RG One Corp.
(A Capital Pool Corporation)
Condensed Interim Statements of Financial Position
(Expressed in Canadian Dollars)
(Unaudited)

As at	September 30, 2016	June 30, 2016
ASSETS		
Current assets		
Cash	**$ 198,785**	$ 201,513
	$ 198,785	$ 201,513
LIABILITIES		
Current		
Accounts payable and accrued liabilities	**$ 21,970**	$ 16,966
Shareholders' Equity		
Share capital (note 3)	**360,001**	360,001
Deficit	**(183,186)**	(175,454)
	176,815	184,547
	$ 198,785	$ 201,513

The accompanying notes are an integral part of these condensed interim financial statements

Subsequent Event (note 6)

Approved on behalf of the Board:

"Gadi Levin", Director

"Alan Friedman", Director

RG One Corp.
(A Capital Pool Corporation)
Condensed Interim Statements of Loss and Comprehensive Loss
(Expressed in Canadian Dollars)
(Unaudited)

Three Months Ended September 30,		**2016**		2015
Operating expenses				
Professional fees	**$**	**7,732**	$	3,960
Total loss and comprehensive loss for the period	**$**	**(7,732)**	$	(3,960)
Basic and diluted net loss per share		**0.00**	$	0.00

The accompanying notes are an integral part of these condensed interim financial statements

RG One Corp.
(A Capital Pool Corporation)
Condensed Interim Statements of Cash Flows
(Expressed in Canadian Dollars)
(Unaudited)

Three Months Ended September 30,	**2016**	2015
Operating activities		
Net loss for the period	**$ (7,732)**	$ (3,960)
Changes in non-cash working capital items:		
Accounts payable and accrued liabilities	**5,004**	1,248
Net cash used in operating activities	**(2,728)**	**(2,712)**
Financing activities		
Deferred financing costs	**-**	(1,948)
Net cash used in financing activities	**-**	(1,948)
Net change in cash	**(2,728)**	(4,660)
Cash, beginning of period	**201,513**	347,046
Cash, end of period	**$ 198,785**	$ 342,386

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RG One Corp.
Condensed Interim Statements of Changes in Equity
(Expressed in Canadian Dollars)
(Unaudited)

	Share Capital						
	Number		**Amount**		**Deficit**		**Total**
Balance, June 30, 2015	5,150,001	$	360,001	$	(11,316)	$	348,685
Net loss for the period	-		-		(3,960)		(3,960)
Balance, September 30, 2015	**5,150,001**	**$**	**360,001**	**$**	**(15,276)**	**$**	**344,725**
Balance, June 30, 2016	5,150,001		360,001		(175,454)		184,547
Net loss for the period	-		-		(7,732)		(7,732)
Balance, September 30, 2016	**5,150,001**	**$**	**360,001**	**$**	**(183,186)**	**$**	**176,815**

The accompanying notes are an integral part of these condensed interim financial statements

1. Incorporation and Nature of Business

RG One Corp. (the "Company") was incorporated under the Business Corporation's Act (Ontario) on September 26, 2014 and was initially classified as a Capital Pool Company as defined in Policy 2.4 of the TSX Venture Exchange (the "Exchange"). The Company's principal business is to identify and evaluate potential acquisitions of businesses. On February 17, 2015, the Company filed a prospectus and applied to the TSX Venture Exchange to list the common shares under the TSX Venture Capital Pool Corporation Program. The Company refiled a final prospectus dated August 20, 2015 and an amendment to the final prospectus dated November 18, 2015. On February 20, 2016, the prospectus offering lapsed without closing and the Company withdrew its application to list on the TSX Venture Exchange and is no longer classified as a Capital Pool Company.

The Company's continuing operations, as intended, are dependent on its ability to secure equity financing with which it intends to identify, evaluate and negotiate an acquisition or business, or an interest therein.

The head office and the registered head office of the Company is located at 25 Adelaide Street East, Suite 1900, Toronto, Ontario M5C 3A1.

On November 29, 2016, the Board of Directors approved these financial statements.

2. Accounting Policies

Statement of Compliance

The Corporation applies International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and interpretations issued by the IFRS Interpretations Committee ("IFRIC"). These condensed interim consolidated financial statements have been prepared in accordance with International Accounting Standard 34, Interim Financial Reporting. Accordingly, they do not include all of the information required for full annual financial statements required by IFRS as issued by IASB and interpretations issued by IFRIC.

The policies applied in these condensed interim consolidated financial statements are based on IFRS issued and outstanding as of November 29, 2016, the date the Board of Directors approved the statements. The same accounting policies and methods of computation are followed in these condensed interim financial statements as compared with the most recent annual financial statements as at and for the year ended June 30, 2016. Any subsequent changes to IFRS that are given effect in the Corporation's annual financial statements for the year ending June 30, 2017 could result in restatement of these condensed interim financial statements.

(Expressed in Canadian Dollars)

3. Share Capital

(a) Authorized

Unlimited number of common shares

b) Issued and outstanding

	Number	Amount
Balance, June 30, 2015 and September 30, 2015	**5,150,001**	**$ 361,001**
Balance, June 30, 2016 and September 30, 2016	**5,150,001**	**$ 360,001**

4. Net Loss Per Common Share

The calculation of basic and diluted loss per share for the three months ended September 30, 2016 was based on the loss attributable to common shareholders of $7,732, respectively, and 5,150,001 common shares outstanding.

In the prior year the 5,150,000 seed common shares are considered contingently returnable until the Company completes a Qualifying Transaction and accordingly, in the comparative period, are not considered to be outstanding shares for purposes of loss per share calculations.

5. Related Party Transactions

Related parties include the Board of Directors, close family members and enterprises that are controlled by these individuals as well as certain persons performing similar functions.

Three Months Ended September 30,	**2016**	2015
Boyle & Co. LLP ("B & Co.")	**$ 5,000**	$ 36,500

An officer, director and shareholder of the Company is a partner of B & Co. The transactions are for legal services including disbursements provided by B & Co. to the Company. As at September 30, 2016, $9,294 (June 30, 2016 - $4,294) was owed to B & Co. and this amount was included in accounts payable and accrued liabilities.

None of the Corporation's major shareholders have different voting rights other than holders of the Corporation's common shares.

There was no remuneration of directors or key management during the period.

6. Subsequent Event

On November 15, 2016, the Company announced closing of a non-brokered private placement, consisting of 14,200,000 common shares at a price of $0.01 per share for gross proceeds of $142,000. Proceeds of the offering will be used for general working capital purposes. Messrs. Lorne Gertner, Paul Rosen and Jim Boyle, all directors of the Company subscribed for an aggregate of 2,500,000 common shares. The Company also issued 994,000 Finder's Warrants to Sunel Securities Inc. Each Finder's Warrant is exercisable at $0.01 for a period of 3 years and consists of one common share and one common share purchase warrant. Each warrant is exercisable to purchase one common share at $0.01 for a period of 3 years.