



CSE: ACM

For Immediate Release

**CORPORATE UPDATE: AMERI-CAN AGRI CO. INC. CALLED
TO TRADE ON CANADIAN SECURITIES EXCHANGE**

Surrey, British Columbia, Canada /March 10th, 2015/ CSE:ACM/ Ameri-Can Agri Co. Inc. ("Ameri-Can" or the "Company") announces that its common shares will begin trading on the Canadian Securities Exchange ("CSE"), on March 11th, 2015, under the symbol "ACM".

The Company is in the business of acquiring, developing and managing various types of real property throughout the United States of America. The current projects include:

- (i) a 50% ownership in approximately 1,060 acres of farming land in Corning, California, USA (the "Corning Ranch"). Of the 1,060 acres, 350 acres is prime arable land and is currently being developed into a walnut orchard. The 350 acres has been prepared and it is anticipated that planting will commence in April, 2015. The estimated planting costs, including but not limited to land preparation, irrigation, posts, plantings, budding and labour, will amount to \$6,500.00 USD per acre planted. The Company intends to sell and/or lease the balance of its Corning Ranch as pasture land;
- (ii) a 100% ownership in an approximately 10.34 acre commercially zoned site located at the southern edge of Sacramento County, California, USA (the "Vineyard Plaza"). The property is situated at the northwest corner of Calvine and Bradshaw Road, two very busy arterials and is, in the opinion of the Company, in the path of growth of Sacramento County and Elk Grove. The intentions of the Company are to develop the assets and through preliminary discussions with the Sacramento County, the allowable density is set at 100,000+ square feet;
- (iii) a 100% ownership in approximately 8 acres of sub dividable residential land in north Elk Grove, California, USA (the "Bader Lots"). The subdivision currently being applied for is into two (2) acres lots giving the Company four (4) lots with the intention to sell. The Company's research shows there is a strong market demand for this product; and



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- (iv) a 100% ownership in an approximately 31,042 square foot, commercial building, sitting on approximately 3.09 acres located in Tucson, Arizona, USA (the "Tucson Building"). The building is built to government standard as it was occupied by Tucson Electric in the past. Currently, the Company is leasing the entire building to a third party tenant, producing net operating income of \$240,000.00USD annually. The Company is in discussions currently with the appropriate municipal body to investigate developing up to 30,000 additional square feet on the site. The Tucson Building has great access to I-10 and is, in the opinion of the Company, in the path of growth for southern Tucson.

Ameri-Can has entered into a contract with a property management and development company to manage its operations in the USA.

Furthermore, the Company also announces that it has closed a non-brokered private placement raising \$1,500,000.00 CAD comprised of 15,000,000 units at \$0.10, each unit being comprised of one common shares and one whole warrant exercisable at \$0.10 for a five year term. Shares and warrant shares issued pursuant to this financing are subject to escrow. Proceeds of this financing will be used for development of the Company's real estate projects.

On behalf of the Board,

"Lucky Janda"
Chief Executive Officer

Certain statements contained in this release may constitute "forward-looking statements" or "forward-looking information" (collectively "forward-looking information") as those terms are used in the Private Securities Litigation Reform Act of 1995 and similar Canadian laws. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated", "anticipates" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this release contains forward-looking information relating to the business of the Company, the Property, financing and certain corporate changes. The forward-looking information contained in this release is made as of the date hereof and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

These securities have not and will not be registered under United States federal or state securities laws and may not be offered or sold in the United States or to a U.S. Person unless so registered, or an exemption from registration is relied upon. This news release does not constitute an offer of securities for sale in the United States.

CSE has not reviewed this news release and do not accept responsibility for the adequacy or accuracy of the content of this news release.