



Compliance First Crypto

Investor Presentation

November 10, 2020

CSE: BIGG OTCQB: BBKCF WKN: A2PS9W

DISCLAIMER

A preliminary prospectus containing important information relating to the securities described in this presentation (the “**Investor Presentation**”) has been filed with the securities regulatory authorities in each province of Canada (other than Quebec). A copy of the preliminary prospectus, and any amendment, is required to be delivered with this document. The preliminary prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. This Investor Presentation does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

CONFIDENTIALITY

Your receipt of this Investor Presentation constitutes your agreement, on behalf of yourself and your representatives, to maintain the confidentiality of the information contained in this Investor Presentation. Other than upon prior approval by the BIGG Digital Assets Inc., any reproduction or distribution of this Investor Presentation in whole or in part, any disclosure of its contents or any use of any information contained in this Investor Presentation for any purpose is strictly prohibited. Unless otherwise noted or the context indicates otherwise, the “**Company**”, “**we**”, “**us**”, “**our**” and “**its**” refer to BIGG Digital Assets Inc. and its direct and indirect subsidiaries.

Forward-Looking Information

Certain statements contained in this Investor Presentation constitute forward-looking information or forward-looking statements (collectively, “**forward-looking statements**”) within the meaning of applicable Canadian and United States securities laws.

Forward-looking statements include statements concerning the Company’s current expectations, estimates, projections, assumptions and beliefs. All statements other than statements of historical facts contained in this Investor Presentation are forward looking statements. These statements involve known and unknown risks, uncertainties and other important factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. We have based the forward-looking statements largely on our current expectations, estimates, assumptions and projections about future events and financial trends that we believe, as of the date of such statements, may affect our business, financial condition and results of operations. Such expectations, estimates, assumptions, and projections, many of which are beyond our control, include, but are not limited to: projections of future financial and operational performance; statements with respect to future events or future performance; anticipated operating costs and revenue; estimates of capital expenditures; and future demand for and prices of digital currencies.

Forward-looking information is necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors, many of which are beyond our ability to control, that may cause our actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Such factors include, without limitation: Bitcoin and digital currencies demand and price volatility; risks and uncertainties associated with the digital currency industry; adapting to technological change, new products and standards; increased competition that adversely affects business; additional competition from new or existing technologies that adversely affect business; continued growth in key markets; the effectiveness and efficiency of advertising and promotional activities; political, economic, regulatory and other uncertainties in respect of digital currencies; that the Company’s software products and/or services may contain undetected errors or “bugs”, vulnerabilities or defects; damage or failure of our information technology; cybersecurity risks associated with data security and hacking; risks associated with potential violations of applicable privacy laws; fraud; risks resulting from interruptions or delays from third-party processors and service providers upon which we rely; risks associated with any continued sales growth; the on-going COVID-19 global pandemic, including the rapidly evolving reaction of governments, private sector participants and the public to the pandemic and/or the associated economic impact of that pandemic and the reaction to it that have impacted our operations and plans and will continue to impact our operations and plans for a period of time that remains uncertain; risks related to compliance with laws and regulations and the effect of changes in law and regulatory environment; fluctuations in foreign currency exchange rates; ability to obtain additional financing; loss of key personnel and our inability to attract and retain qualified personnel; potential losses, liabilities and damages related to our business which are uninsured or uninsurable; risks associated with litigation or dispute resolution; volatility of global financial conditions; taxation, including changes in tax laws and interpretation of tax laws; as well as other risks, uncertainties and other factors, including, without limitation, those referred to in the Company’s annual information form for the year ended December 31, 2019 under the heading “Description of the Business – Risk Factors” and elsewhere herein.

Although we have attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking statements, there may be other factors that cause actual results to differ materially from those which are anticipated, estimated, or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on the forward-looking statements or the assumptions on which the Company’s forward-looking statements are based. Readers are further cautioned that the foregoing list of risks and assumptions is not exhaustive and prospective investors should consult the more complete discussion of the Company’s business, financial condition and prospects that is included in this Investor Presentation.

The forward-looking statements reflect current expectations regarding future events and operations and speak only as of the date of this Investor Presentation. The Company assumes no obligation to update publicly or otherwise revise any forward-looking statements to reflect actual results, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect to those or other forward-looking statements.

The forward-looking statements contained in this Investor Presentation are expressly qualified in their entirety by the foregoing cautionary statements and those made in our other filings with applicable securities regulators in Canada and the United States.



Meet The Team



Mark Binns

Chief Executive Officer
& Director

Mark Binns has 20+ years of experience building customer-driven sales and marketing strategies. Mark has founded, built, and sold two consulting companies that provided strategic advice on customer acquisition and revenue growth to Fortune 1000 technology companies including RIM, Cisco and Rogers.

Mark is a Dean's Honors graduate of the Ivey MBA program and Graduate of the Computer Science Honors program at Acadia University. Mark has led his companies to PROFIT HOT 50 and PROFIT HOT 100 awards, and was nominated by the Dean of the Richard Ivey School of Business for the prestigious business award of Canada's "Top 40 Under 40".



Lance Morginn

President & Director

With over 20 years of industry experience in technology-based startups, Lance brings a vast and proven track record for growing and developing multi-million-dollar businesses from the ground-up. His background includes roles as Founder/CEO/Director in several publicly and privately traded companies.



Kim Evans

Chief Financial Officer
& Director

Kim, founder of Golden Reign, is a Certified General Accountant with extensive experience in both the junior mining sector and the corporate securities industry. Ms. Evans has 17 years of experience as a director and/or officer, working with a number of public companies listed on the TSX Venture Exchange and Canadian Securities Exchange.



Robert Whitaker

Chief Operating Officer

Robert served in law enforcement for 23 years, including as a Supervisory Special Agent with Homeland Security Investigations (HSI), where he oversaw the program responsible for cryptocurrency investigations, training, equipment, analytical support, and investigative methodologies needed by HSI special agents worldwide. Robert is a Certified Bitcoin Professional.



Mitchell Demeter

President - Netcoins

Mr. Demeter is a serial entrepreneur with a vast range of experience. He is an expert at building strategic relationships and recognizing profitable opportunities early on. Mr. Demeter is a pioneering figure in the digital currency industry. Along with Jackson Warren, he brought the world its first bitcoin ATM and first physical bitcoin brokerage in 2013.

Mr. Demeter was also the co-founder of one of Canada's first cryptocurrency exchanges, responsible for business development, where he established several key global relationships and deep market liquidity.



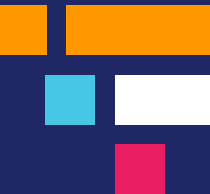
BIGG is the unique combination of a cryptocurrency trading platform and risk assessment tool set currently used by law enforcement agencies globally



BIGG Mission Statement

Our Mission is to bring security and accountability to cryptocurrency with our trusted data-analysis and risk-scoring capabilities for blockchain/Bitcoin and other cryptocurrencies.





Netcoins

Vision

To be the Canadian leader in making the purchase and sale of cryptocurrency easily accessible to the mass consumer and investor through **compliant and regulated** brokerage services



NETCOINS

Dashboard

Fund

Buy / Sell

Withdraw

Refer: Get \$10

Balances

Total portfolio balance: \$2,391.78 CAD

Canadian Dollar

\$1,685.00 CAD



Bitcoin

0.00292943 BTC

\$36.38 | 1 BTC = \$12,419.20



Ethereum

1.52 ETH

\$486.41 | 1 ETH = \$320.40



Ripple XRP

0 XRP

\$0.00 | 1 XRP = \$0.30





Invite a friend to Netcoins and you'll both get CAD\$10.00

Refer a friend and you'll both get \$10.00 once they buy or sell \$100.00 or more on Netcoins.

Learn More

Transactions

Your recent funding, trading and withdrawal activities

DATE	ACTIVITY	EXPORT
Mar 31, 2020	 Deposited 0.00200001 BTC	
Mar 12, 2020	 Bought 0.01812937 BTC for \$150.00 CAD 1 BTC = \$8,273.83 View Details	
Mar 12, 2020	 Bought 0.00963190 BTC for \$100.00 CAD 1 BTC = \$10,382.24 View Details	

The Future: Compliant and Regulated Crypto Trading

Netcoins aims to lead the regulated crypto trading space in Canada.

Sept 29, 2020

Restricted Dealer License
Application submitted to BCSC
and CSA Sandbox.



Canadian Securities Administrators
Autorités canadiennes en valeurs mobilières



MILLER THOMSON
AVOCATS | LAWYERS





BLOCKCHAIN INTELLIGENCE GROUP



How We Help Mitigate The Risk

Developed tools to mitigate the risk associated with cryptocurrencies and is currently being utilized by **Law Enforcement Agencies Globally.**



QLUE™

Qualitative Law Enforcement Unified Edge visually tracks and reports on transactions in the blockchain. This service is designed for Law Enforcement, investigators, and compliance officers.



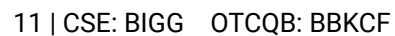
BitRank Verified®

Provides a risk score for all Bitcoin/Ethereum blockchain addresses/transactions. Compliance suite offers review of all queries, offering the ability to generate enhanced due diligence reports. Other cryptocurrencies are being added.





- Detects suspicious cryptocurrency activity
- Tracks, traces and monitors transactions
- The engine behind BitRank Verified® data points





BitRank Verified®

Risk scoring for:

- Financial Institutions
- Cryptocurrency Exchanges
- Bitcoin ATM Operators
- Audit Firms
- Retailers
- Funds





Crypto Training - \$1k/course

Securities & Exchange Commission (SEC)

Interpol Singapore

US Secret Service

CIBC

US DEA

Canada Revenue Agency

Ernst and Young

TD Bank

Scotia Bank

Standard Chartered

JP Morgan Chase

HSBC Bank

Citibank

Abu Dhabi Bank

Bank of Pakistan

Basel Institute on Governance

Bank of Montreal

Mercantile Global Holdings

Bitfinex

Wirecard

Global Oversight

Seneca College

Middlesex University London

BigX Digital Asset Exchange

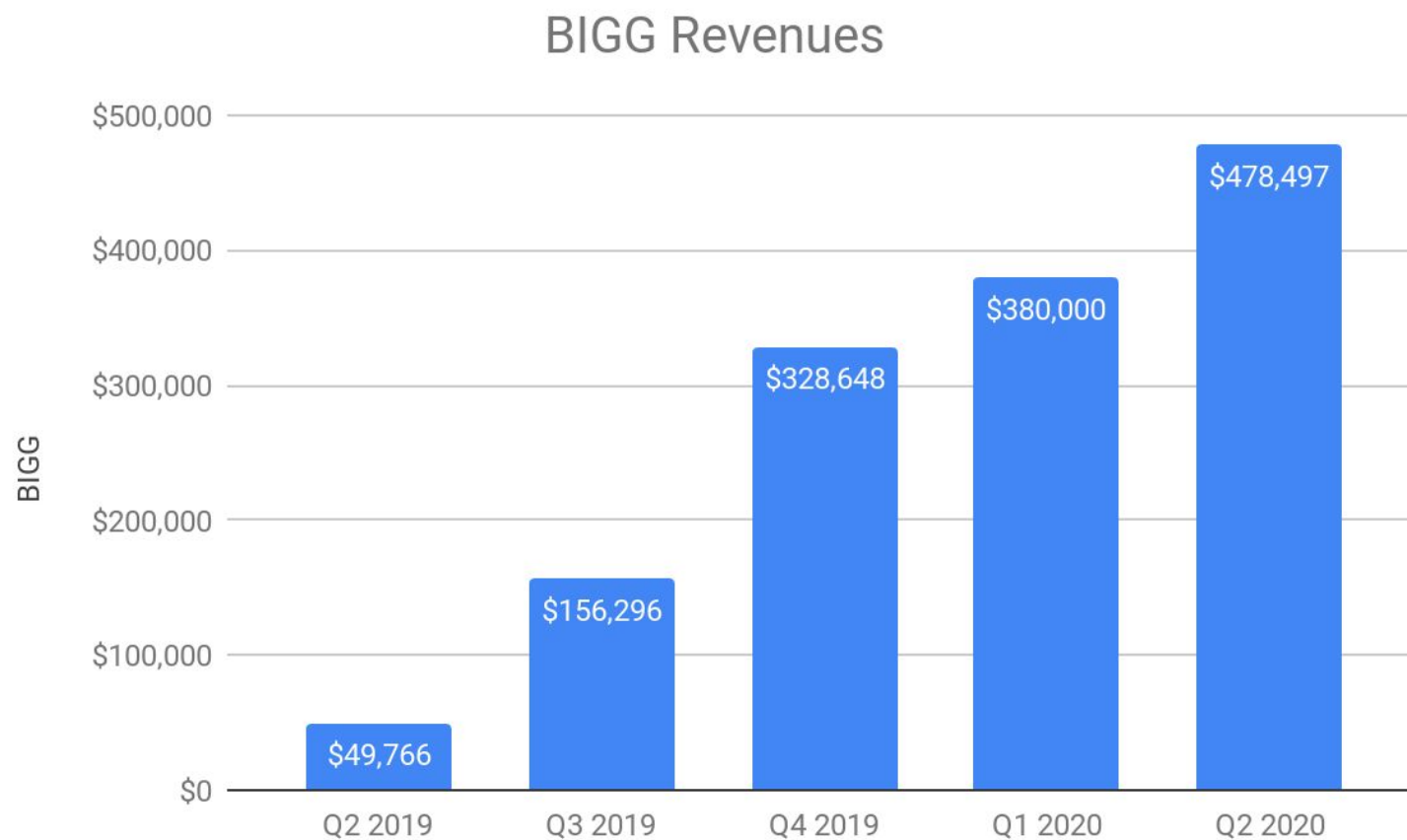
Davos Custody

Tight Competitive Space - Global Market





BIGG Revenue - Quarterly



Recent News

- **BIGG Digital Assets Inc. Subsidiary Netcoins Applies For Landmark Securities**

BIGG Digital Assets Inc. Subsidiary Netcoins Applies For Landmark Securities Registration

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September 30, 2020 08:00 ET | **Source:** BIGG Digital Assets Inc.

VANCOUVER, British Columbia, Sept. 30, 2020 (GLOBE NEWSWIRE) – **BIGG Digital Assets Inc. ("BIGG" or the "Company")**(CSE: **BIGG**; OTCQB: **BBKCF**; WKN: **A2PS9W**), owner of Netcoins (Netcoins.ca) ("Netcoins"), the online cryptocurrency brokerage that makes it easy for Canadians to buy, sell, and understand cryptocurrency, is pleased to

- **BIGG Digital Assets Inc. subsidiary Blockchain Intelligence Group Signs CAD ~\$320,000 Contract with United States Federal Government Agency**

BIGG Digital Assets Inc. subsidiary Blockchain Intelligence Group Signs CAD ~\$320,000 Contract with United States Federal Government Agency

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September 28, 2020 08:00 ET | **Source:** BIGG Digital Assets Inc.

VANCOUVER, British Columbia, Sept. 28, 2020 (GLOBE NEWSWIRE) – **BIGG Digital Assets Inc. ("BIGG" or the "Company")** (CSE: **BIGG**; OTCQB: **BBKCF**; WKN: **A2PS9W**), owner of Blockchain Intelligence Group ("BIG"), a leading developer of



BIGG Capital Structure

Common Shares ¹	140,256,180
Options ²	12,517,405
Agents' Options ³	133,125
Performance Warrants ⁴	6,697,500
Warrants ⁵	2,396,739
Fully Diluted	162,000,949

¹ Includes Management and Insider holdings of 15%+

² Management, Director, Employee & Consultants incentive stock options exercisable from \$0.08 to \$0.26/share

³ Agents' Option exercisable at \$0.08 until August 1, 2021

⁴ 6,697,500 warrants exercisable at \$0.05 until December 31, 2022

⁵ 2,396,739 warrants exercisable at \$0.27 until September 17, 2022



Mark Binns

CEO

mark@biggdigitalassets.com

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