

FORM 13-501F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Barry Hartley, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

/s/ "Barry Hartley"

April 9, 2018

Name: Barry Hartley

Date: _____

Title: Chief Financial Officer

Reporting Issuer Name: MJ Bioscience Corp.

End date of previous financial year: October 31, 2016

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit \$ (356,827) (A)

Contributed surplus \$ n/a (B)

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) \$ 299,317 (C)

Non-current borrowings (including the current portion) \$ n/a (D)

Finance leases (including the current portion) \$ n/a (E)

Non-controlling interest \$ n/a (F)

Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above) \$ n/a (G)

Any other item forming part of equity and not set out specifically above \$ n/a (H)

Capitalization for the previous financial year
(Add items (A) through (H))

\$ (59,010)

Participation Fee

\$ 400

Late Fee, if applicable

\$ 5,000

Total Fee Payable
(Participation Fee plus Late Fee)

\$ 5,400