



Ernst & Young LLP
Ernst & Young Tower
1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9

Tel: +1 403 290 4100
Fax: +1 403 290 4265
ey.com

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
(Quebec) Autorité des Marchés Financiers
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate and
Insurance Services Division, Office of the Attorney General Prince Edward Island

Dear Sirs / Mesdames:

Short Form Prospectus

We refer to the short form prospectus of Tidewater Midstream and Infrastructure Ltd. (the "Company") dated March 14, 2016 relating to the sale and distribution of common shares of the Company.

We consent to being named in and to the use, through incorporation by reference in the Prospectus, of our report dated August 25, 2015 to the Board of Directors of Blaze Energy Ltd. and included in the Company's August 25, 2015 Business Acquisition Report on the following financial statements of Blaze's Gas Processing and Transportation Business:

- Balance sheet as at December 31, 2014
- Statements of earnings and comprehensive income, changes in owner's net investment and cash flows for the year ended December 31, 2014 and a summary of significant accounting policies and other explanatory information

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditors' consent to the use of a report of the auditors included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Handbook – Assurance.

Ernst & Young LLP

March 14, 2016
Calgary, Canada

Chartered Professional Accountants