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**VIA ELECTRONIC TRANSMISSION**

March 14, 2016

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: TIDEWATER MIDSTREAM AND INFRASTRUCTURE LTD  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA8864531097 US8864533075
	CUSIP:	886453109 886453307
2	Date Fixed for the Meeting:	May 20, 2016
3	Record Date for Notice:	April 11, 2016
4	Record Date for Voting:	April 11, 2016
5	Beneficial Ownership Determination Date:	April 11, 2016
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access: Registered Shareholders: Beneficial Holders: Stratification Level:	NO NO NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TMX Equity Transfer Services**

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