



VIA ELECTRONIC TRANSMISSION

March 1, 2019

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: TIDEWATER MIDSTREAM AND INFRASTRUCTURE LTD.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA8864531097 US8864533075
	CUSIP:	886453109 886453307
2	Date Fixed for the Meeting:	May 14, 2019
3	Record Date for Notice:	March 28, 2019
4	Record Date for Voting:	March 28, 2019
5	Beneficial Ownership Determination Date:	March 28, 2019
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual General and Special
9	Notice-and-Access: Registered Shareholders: Beneficial Holders: Stratification Level:	YES YES Registered holders receive full packages
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" Patricia Selby "
Senior Relationship Manager
Patricia.Selby@tmx.com

301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

www.tsxtrust.com