



**DUNDEE ACQUISITION LTD. ANNOUNCES FILING OF AMENDMENT TO  
PROSPECTUS**

**\*\*\* NOT FOR RELEASE IN THE UNITED STATES \*\*\***

**Toronto, Ontario, January 13, 2017** – Dundee Acquisition Ltd. (TSX: DAQ.A, DAQ.WT) (“**DAQ**”) announces that, further to the postponement of the DAQ special meeting of shareholders to January 27, 2017 (the “**Meeting**”) as detailed in its press release dated December 15, 2016, an amendment dated January 12, 2017 (the “**Amendment**”) to the non-offering prospectus dated November 25, 2016, has been receipted by the Ontario Securities Commission and filed on SEDAR.

Copies of this news release and the Amendment will be available on *www.sedar.com* under DAQ’s profile, on DAQ’s website at *www.dundeeacquisition.com*, and at the Meeting.

**About Dundee Acquisition Ltd.**

Dundee Acquisition Ltd. is a special purpose acquisition corporation formed for the purpose of effecting an acquisition of one or more businesses or assets, by way of a merger, share exchange, asset acquisition, share purchase, reorganization, or any other similar business combination.

**FOR FURTHER INFORMATION PLEASE CONTACT:**

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