

March 12, 2020

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sir/Madam:

**Re: Vitalhub Corp. (the “Corporation”)
Final Short Form Prospectus dated March 12, 2020 (the “Prospectus”)**

We refer to the Prospectus qualifying the distribution of 7,500,000 common shares of the Corporation.

We consent to use in the above-mentioned Prospectus of our opinion dated as of the date of the final prospectus in the sections of the Prospectus entitled, “Certain Canadian Federal Income Tax Considerations”, “Eligibility for Investment” and “Interest of Experts”.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the sections of the Prospectus entitled, “Certain Canadian Federal Income Tax Considerations” and “Eligibility for Investment” or that are within our knowledge as a result of our preparation thereof.

Yours very truly,

“DLA Piper (Canada) LLP”

(Signed)