VITALHUB CORP.
480 University Avenue
Suite 1001
Toronto, Ontario
M5G 1V2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting of the shareholders of Vitalhub Corp. (the "**Corporation**") will be held on June 27th, 2024, at 12:00 p.m. (Toronto time) and will be hosted virtually via live audio webcast at https://virtual-meetings.tsxtrust.com/1605, password: "vitalhub2024" (the "**Meeting**") for the following purposes:

(a) to receive the audited financial statements of the Corporation for the year ended December 31, 2023 and the auditor's report thereon;

(b) to elect directors for the ensuing year;

(c) to appoint auditors for the ensuing year and to authorize the directors to fix the auditor's remuneration;

(d) to consider and, if thought fit, to pass, with or without variation, an ordinary resolution, substantially in the form set out in the accompanying Management Information Circular, ratifying and re-approving the Corporation's 10% rolling stock option plan, and rectifying various minor clerical errors;

(e) to consider and, if thought fit, to pass, with or without variation, an ordinary resolution, substantially in the form set out in the accompanying Management Information Circular, ratifying and re-approving the Corporation's deferred share unit plan and rectifying various minor clerical errors; and

(f) to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed May 8, 2024 as the Record Date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

The Corporation is using the notice-and-access procedures permitted by Canadian securities law for the delivery of the Management Information Circular, Management's Discussions and Analysis for the year ended December 31, 2023, and other related materials of the Meeting (collectively, the "**Materials**") to shareholders. Under the notice-and-access procedures, instead of receiving paper copies of the Materials, shareholders receive a copy of this notice of the 2024 annual and special meeting of shareholders and notice of availability of proxy materials (the "**Notice of Meeting**") (which provides information on how to access copies of the Materials, how to request a paper copy of the Materials and details about the Meeting) and a form of proxy or voting instruction form, as applicable. Adopting the notice-and-access procedures facilitates access to the Materials and contributes to the protection of the environment by reducing the amount of paper sent to shareholders.

The Materials will be available online at: https://docs.tsxtrust.com/2406 in English and on SEDAR+ under the Corporation's profile at www.sedarplus.ca.

In accordance with the notice-and-access rules under National Instrument 54-101 - *Communications with Beneficial Owners of Securities of a Reporting Issuer*, the Corporation has sent its Materials to registered holders and non-objecting beneficial owners using notice-and-access. Therefore, although shareholders still receive a proxy or voting instruction form (as applicable) in paper copy, the Materials, are not physically delivered. Instead, shareholders may access these materials under the Corporation's profile on SEDAR+ at www.sedarplus.ca or at **https://docs.tsxtrust.com/2406**.

Registered holders or beneficial owners may request paper copies of the Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Materials are posted on the website referenced above. In order to receive a paper copy of the Materials or if you have questions concerning notice-and-access, please contact TSX Trust toll free at 1-866-600-5869 or by email at tsxtis@tmx.com.

Objecting beneficial shareholders may request a paper copy of the Materials by mail, free of charge, by calling Broadridge Investor Communications Corporation ("**Broadridge**") toll free at 1-877-907-7643 either before or after the Meeting. Shareholders will be asked to enter their sixteen-digit control number indicated on the form of proxy or voting instruction form they received with this Notice of Meeting to request a paper copy of the Materials.

To receive the Materials in advance of the voting deadline and the Meeting date, requests for paper copies must be received by no later than June 18, 2024. If a shareholder requests a paper copy of the Materials, please note that another form of proxy or voting instruction form will not be sent; please retain the one received with this Notice of Meeting for voting purposes.

A shareholder who is unable to attend the Meeting and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, email or by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Information Circular.

Dated at Toronto, Ontario this 8th day of May, 2024

BY ORDER OF THE BOARD

/s/ "*Daniel Matlow*"
Daniel Matlow
Director and Chief Executive Officer

NOTES:

1. Shareholders registered on the books of the Corporation at the close of business on May 8, 2024 are entitled to Notice of the Meeting. Shareholders registered on the books of the Corporation at the close of business on such date are entitled to vote at the Meeting.

2. The directors have fixed a time that is not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the Meeting or any adjournment thereof as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, TSX Trust Company 301-100 Adelaide Street West, Toronto, ON M5H 4H1, by facsimile 416-595-9593, or email tsxtrustproxyvoting@tmx.com provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting.