

DESERT STAR RESOURCES LTD.

TELEPHONE: (604) 628-5623
FACSIMILE: (604) 628-1249

717 – 1030 West Georgia Street
Vancouver, British Columbia V6E 2Y3

September 29, 2017

To: All Canadian Securities Regulatory Authorities

**Subject: DESERT STAR RESOURCES LTD.
Annual General Meeting Date and Record Date**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for Desert Star Resources Ltd. (common shares)

CUSIP Number:	25044W302
ISIN Number	CA25044W3021
Meeting Type:	Annual General Meeting
Record Date:	October 25, 2017
Record Date for voting:	October 25, 2017
Beneficial ownership determination date:	October 25, 2017
Meeting Date:	November 29, 2017
Meeting Location:	400 – 725 Granville Street, Vancouver, BC
Securities entitled to notice:	Common shares
Securities entitled to vote:	Common shares
Issuer sending proxy-related material directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No
Issuer using notice-and-access (NAA) for registered holders:	No
Issuer using NAA for beneficial holders:	No

If you require further information, please contact the undersigned.

Yours truly,

“Vince Sorace”

Vince Sorace
President & CEO