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**CLS Holdings plc
("CLS", the "Company" or the "Group")**

**Publication of Listing Prospectus in Sweden and
first day of trading of unsecured bonds due 2016**

Further to the announcement made on 15 April 2011 regarding the Company's SEK 300 million (£29.4 million) issue in Sweden of unsecured bonds due 2016 (the "Bonds"), CLS announces that its prospectus relating to the listing of the Bonds on NASDAQ OMX Stockholm has been approved by the Swedish Financial Supervisory Authority. The first day of trading in the Bonds will be today, 5 July 2011, and NASDAQ OMX Stockholm will later today publish a stock exchange release.

The prospectus is now available on CLS's website, <http://www.clsholdings.com> and will be made available on the Swedish Financial Supervisory Authority's website, <http://www.fi.se>.

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