

**CLS Holdings plc**

**(the "Company")**

**Notification of Transaction of Directors, Persons Discharging Managerial Responsibility  
("PDMR") or Connected Person**

The Company announces that it was notified on 18 August 2011 that the Sten Mortstedt family and charity trust (the "Trust") established by Sten Mortstedt, Executive Chairman and Director of the Company purchased 5,157 ordinary shares of 25 pence each in the Company ("Ordinary Shares") at 590 pence per Ordinary Share on 18 August 2011.

Following this transaction, Mr Mortstedt's interest in the number of Ordinary Shares, including those held in Trust, is 24,298,140 Ordinary Shares (53.29%).

**Enquiries:**

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