

CLS Holdings plc
(the “Company” or “CLS”)
Annual Information Update (“AIU”)

In accordance with Prospectus Rule 5.2, the following information has been published or made available to the public in the 12 months preceding this announcement in compliance with laws and rules dealing with the regulation of securities, issues of securities and securities markets.

In accordance with Prospectus Rule 5.2.7 it is acknowledged that, although the information contained in each of the documents listed below was accurate and up to date when originally published, such information may at any time become out of date due to changing circumstances.

This AIU can be found in the Media Centre – Regulatory News section of our website at www.clsholdings.com.

The following UK regulatory announcements have been made via a Regulatory Information Service. A full copy of these announcements can be viewed on the Company's price page of the London Stock Exchange website at www.londonstockexchange.com. The code for CLS, which may be required for search purposes, is CLI. Copies of these announcements may also be found via CLS's website in the Media Centre – Regulatory News section.

Date of Announcement	Brief Description of Announcement
19 Mar 2012	Deletion from EPRA Index
19 Mar 2012	Director/PDMR Shareholding
16 Mar 2012	Annual Financial Report
16 Mar 2012	Publication & Posting of Tender Offer
14 Mar 2012	Director/PDMR Shareholding
12 Mar 2012	Director/PDMR Shareholding
05 Mar 2012	Final Results - Replacement
05 Mar 2012	Final Results
28 Feb 2012	Notice of Results
20 Jan 2012	Amended - PDMR notification (RNS 1342P)
19 Dec 2011	Submission of Spring Mews Planning
14 Dec 2011	Submission of Vauxhall Square Planning
09 Dec 2011	Transaction in Own Shares & TVR

05 Dec 2011	Transaction in Own Shares & TVR
02 Dec 2011	Transaction in Own Shares & TVR
01 Dec 2011	Transaction in Own Shares
29 Nov 2011	Transaction in Own Shares
24 Nov 2011	Director/PDMR Shareholding
17 Nov 2011	Interim Management Statement
28 Sep 2011	Director/PDMR Shareholding
27 Sep 2011	Director/PDMR Shareholding
27 Sep 2011	Director/PDMR Shareholding
27 Sep 2011	CLS acquires £5.5m multi-let offices in Hounslow
23 Sep 2011	Total Voting Rights
15 Sep 2011	Result of Tender Offer
02 Sep 2011	Director/PDMR Shareholding
01 Sep 2011	Director/PDMR Shareholding
31 Aug 2011	Director/PDMR Shareholding
30 Aug 2011	Director/PDMR Shareholding
22 Aug 2011	Tender Offer
22 Aug 2011	Director/PDMR Shareholding
19 Aug 2011	Director/PDMR Shareholding
17 Aug 2011	Half Yearly Report
16 Aug 2011	Directorate Change
08 Aug 2011	Notice of Results
25 Jul 2011	New Vauxhall Development proposal
05 Jul 2011	Swedish bond listing
04 Jul 2011	Financing Update
13 Jun 2011	Wyatt Media Group
07 Jun 2011	Directorate Change
11 May 2011	Director/PDMR Shareholding
11 May 2011	Interim Management Statement

10 May 2011	Director/PDMR Shareholding
06 May 2011	Director/PDMR Shareholding
06 May 2011	Extended Development at Landshut, Germany
05 May 2011	Notification of Transactions of PDMR
05 May 2011	Director/PDMR Shareholding
28 Apr 2011	Completion of Tender Offer and Total Voting Rights
18 Apr 2011	Result of Tender Offer
18 Apr 2011	Result of AGM
15 Apr 2011	SEK 300 Million Unsecured Bond Issue in Sweden
11 Apr 2011	Director/PDMR Shareholding
01 Apr 2011	Annual Information Update

The Company has submitted filings to Companies House during the last 12 months in relation to its Annual Report and Accounts, Annual Return, changes to its Articles of Association, Register of Mortgages, resolutions passed at shareholder meetings, changes to its directors and directors' details, the purchase and cancellation of its own shares and the sale of shares from treasury. Copies of these documents can be found by contacting Companies House at Crown Way, Cardiff, CF14 3UZ or via their website at www.companieshouse.gov.uk or through Companies House Direct at www.direct.companieshouse.gov.uk.

The Annual Report for the year ending 31 December 2011, 2012 Notice of Annual General Meeting and Tender Offer Circular were sent to shareholders and filed with the UK Listing Authority's National Storage Mechanism ("UKLA NSM") on 16 March 2012. Copies of these documents can be found on the Company's website.

The September 2011 Tender Offer Circular was sent to shareholders and filed with the UKLA NSM on 22 August 2011. Copies of this documents can be found on the Company's website.

The 2011 Half-Yearly Financial Report, published on 17 August 2011, can be found on the Company's website.

Documents filed with the UKLA NSM can be viewed at www.hemscott.com/nsm.do.

Further information regarding the Company and its activities is available on its website: www.clsholdings.com

A copy of this Annual Information Update and all documents referred to in it can be obtained from the Company Secretary at the Company's registered office:

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