

CLS Holdings plc
(the “Company” or “CLS”)

Result of AGM

At the Annual General Meeting (“AGM”) of the Company held at 10.00am today, all the resolutions as set out in the Notice of Meeting dated 16 March 2012 were unanimously passed on a show of hands. Details of the Proxy votes are shown below and will shortly be available on the Company’s website (www.clsholdings.com):

	For*		Against		Votes Withheld**	
Resolution	Votes	% Votes Cast	Votes	% Votes Cast	Votes	Total Votes Cast (excl. Votes Withheld)
Receive and adopt the Annual Report & Accounts	35,197,229	99.94	21,660	0.06	0	35,218,889
Approve the Directors’ Remuneration Report	31,048,087	93.89	2,019,783	6.11	2,151,018	33,067,870
Elect Brighth Terry as a Director	35,195,287	99.94	22,578	0.06	1,024	35,217,865
Re-elect Sten Mortstedt as a Director	34,273,000	97.37	925,065	2.63	20,824	35,198,065
Re-elect Henry Klotz as a Director	34,347,848	97.53	870,227	2.47	814	35,218,075
Re-elect Richard Tice as a Director	35,176,130	99.88	41,945	0.12	814	35,218,075
Re-elect John Whiteley as a Director	35,176,130	99.88	41,945	0.12	814	35,218,075
Re-elect Malcolm Cooper as a Director	35,175,136	99.88	42,939	0.12	814	35,218,075
Re-elect Joseph Crawley as a Director	34,101,690	96.91	1,087,667	3.09	29,532	35,189,357
Re-elect Christopher Jarvis as a Director	35,175,136	99.88	42,939	0.12	814	35,218,075
Re-elect Thomas Lundqvist as a Director	34,101,690	96.91	1,087,667	3.09	29,532	35,189,357
Re-elect Jennica Mortstedt as a Director	33,286,508	96.84	1,087,667	3.16	844,714	34,374,175
Re-elect Thomas Thomson as a Director	34,101,690	96.91	1,087,667	3.09	29,532	35,189,357
Re-appoint Deloitte LLP as auditors	35,197,325	99.94	21,564	0.06	0	35,218,889
Authorise the directors to determine the auditors’ remuneration	35,197,325	99.94	21,564	0.06	0	35,218,889
Authorise the directors to allot relevant securities	34,368,029	97.58	850,860	2.42	0	35,218,889
Authorise the directors to make non pre-emptive share allotments	34,647,643	98.38	571,246	1.62	0	35,218,889
Authorise the directors to make Tender Offer buy backs	35,153,275	100.00	896	0.00	64,718	35,154,171
Authorise the directors to make market purchases of shares	35,216,979	99.99	1,910	0.01	0	35,218,889
Authorise General Meetings to be called on not less than 14 clear days’ notice	34,309,048	97.42	909,841	2.58	0	35,218,889

* Includes those votes giving the Chairman discretion.

** These votes are not counted towards the votes cast at the AGM.

A copy of the resolutions passed at the AGM will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do

Enquiries:

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