

**CLS Holdings plc (“the Company”)**

**Notification of Transactions of Directors/Persons Discharging  
Managerial Responsibility**

The Company announces that pursuant to the Company’s Tender Offer, as described in the circular to shareholders dated 16 March 2012 which completed on 27 April 2012, the directors/persons discharging managerial responsibility of the Company below have notified the Company of the sale by Tender of those number of ordinary shares of 25 pence in the Company (“Ordinary Shares”) at 735 pence per share, and are now interested in the number of Ordinary Shares as set out against their name:

<b>Director/Persons Discharging Managerial Responsibility</b>	<b>Number of Ordinary Shares sold pursuant to the Tender Offer</b>	<b>Total holding following sale</b>	<b>% of Total Voting Rights</b>
Sten Mortstedt *	626,186	23,410,701	53.35
Richard Tice	8,863	252,869	0.58
Thomas Thomson	3,092	107,490	0.24
Thomas Lundqvist	2,605	78,815	0.18
John Whiteley	358	9,642	0.02
Malcolm Cooper	120	4,528	0.01

\* held by the Mortstedt family and charity trust established by Sten Mortstedt and includes Ordinary Shares held by, and for the benefit of, Mrs Karin Mortstedt.

All notifications are made under DR 3.1.4R(1)(a).

Enquiries:

David Fuller  
Company Secretary  
CLS Holdings plc  
Tel: +44 (0) 20 7582 7766  
[www.clsholdings.com](http://www.clsholdings.com)