CLS Holdings plc

("CLS", the "Company" or the "Group")

Notice of Half Yearly Financial Results

CLS Holdings plc will announce its Half Yearly Financial Results for the six months ended 30 June 2012 on Wednesday 15 August 2012.

The Company will be presenting to analysts at 8.30am at the offices of Liberum Capital, Ropemaker Place, Level 12, 25 Ropemaker Street, London EC2Y 9LY.

To attend the presentation or receive conference call dial-in details please contact Smithfield Consultants.

A webcast facility will also be available on the CLS website shortly after the presentation.

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