

CLS Holdings plc
(“CLS”, the “Company” or the “Group”)

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

*Prospectus dated 22 August 2012 for the issue of 5.5 per cent. Bonds (the “**Bonds**”) due 2019 of CLS Holdings plc.*

To view the full document, please paste the following URL into the address bar of your browser.

<http://www.clsholdings.com/cls/dlibrary/documents/UKRetailBondProspectus2.pdf>

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do.

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Disclaimer – intended addressees

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