

**CLS Holdings plc (“the Company”)**

**Completion of Tender Offer and Total Voting Rights**

The Company announces that pursuant to the Company's Tender Offer, as described in the Circular to shareholders dated 24 August 2012 and which completed today, the Company has purchased 577,411 ordinary shares of 25 pence each in the Company (“Ordinary Shares”) being 1 in every 76 Ordinary Shares at 805 pence per Ordinary Share, all of which have been cancelled.

Following the above transaction, the Company now has 48,108,979 Ordinary Shares in issue, of which 4,803,103 Ordinary Shares are currently held by the Company as treasury shares. Therefore the total number of Ordinary Shares in issue excluding treasury shares and also the total number of voting rights in the Company is 43,305,876.

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