

CLS Holdings plc

(the “Company”)

**Notification of Transaction of Directors, Persons Discharging Managerial
Responsibility or Connected Person**

The Company announces that it was notified on 26 October 2012 that the Sten Mortstedt family and charity trust (the “Trust”) established by Sten Mortstedt, Executive Chairman and Director of the Company purchased 469 ordinary shares of 25 pence each in the Company (“Ordinary Shares”) at 710 pence per Ordinary Share on 26 October 2012.

Following this transaction, Mr Mortstedt’s interest in the number of Ordinary Shares, including those held in Trust, is 23,117,358 Ordinary Shares (53.38%).

Enquiries:

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