

**CLS Holdings plc**  
**("CLS" or the "Company")**

**Publication and posting of 2012 Annual Report & Accounts**

On 4 March 2013 the Company announced its audited results for the year ended 31 December 2012 containing the information required by DTR 6.3.5. Today the Company has published its 2012 Annual Report & Accounts together with a Notice of Annual General Meeting and Form of Proxy. Copies of these documents will shortly be available on the Company's website, [www.clsholdings.com](http://www.clsholdings.com). These documents have also been posted to shareholders today.

Tender Offer documents have also been posted to shareholders and a subsequent announcement setting out the terms of the Tender Offer will follow.

Copies of the 2012 Annual Report, Notice of Annual General Meeting and Form of Proxy have been submitted to the UK Listing Authority's National Storage Mechanism and will shortly be available at [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do).

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