

CLS Holdings plc

(the “Company”)

**Notification of Transaction of Directors, Persons Discharging Managerial
Responsibility or Connected Person**

The Company announces that it was notified on 18 April 2013 that the Sten Mortstedt family and charity trust (the “Trust”) established by Sten Mortstedt, Executive Chairman and Director of the Company purchased 816 ordinary shares of 25 pence each in the Company (“Ordinary Shares”) at 852 pence per Ordinary Share on 18 April 2013.

Following this transaction, Mr Mortstedt’s interest in the number of Ordinary Shares, including those held in Trust, is 23,177,663 Ordinary Shares (53.52%).

IMPORTANT NOTE: Mr Mortstedt’s interest referred to above includes those Ordinary Shares that are to be sold pursuant to the Tender Offer (as set out in the Circular dated 15 March 2013), which is expected to complete on 26 April 2013.

Enquiries:

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