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PRESS RELEASE

**CLS Holdings plc
("CLS", the "Company" or the "Group")
completes the acquisition of the outstanding Neo Portfolio leasehold interests**

Further to the announcement made on 16 September 2013 regarding the acquisition of 34 UK properties for £118.6 million, CLS is pleased to confirm that it has received landlord's consent on, and subsequently completed the purchase of, the outstanding four long leasehold properties. The four properties comprised £12.75 million of the original purchase price, and income from them has accrued to CLS from the original date of purchase on 13 September 2013.

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