

CLS Holdings plc

(the “Company”)

**Notification of Transaction of Directors, Persons Discharging Managerial
Responsibility (“PDMR”) or Connected Person**

The Company announces that it was notified on 6 May 2014 that the Sten Mortstedt family and charity trust (the “Trust”) established by Sten Mortstedt, Executive Chairman and Director of the Company purchased 16,000 ordinary shares of 25 pence each in the Company (“Ordinary Shares”) at 1,467.50 pence per Ordinary Share on 6 May 2014.

Following this transaction, Mr Mortstedt’s interest in the number of Ordinary Shares, including those held in Trust, is 22,521,500 Ordinary Shares (52.03%).

IMPORTANT NOTE: Mr Mortstedt’s interest referred to above includes those Ordinary Shares that have been sold pursuant to the Tender Offer (as set out in the Circular dated 14 March 2014), which completed on 2 May 2014 and are yet to be notified to the Company.

Enquiries:

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CLS Holdings plc
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