

CLS Holdings plc
(the “Company” or “CLS”)

Result of AGM

At the Annual General Meeting (“AGM”) of the Company held at 10.00am today all the resolutions as set out in the Notice of Meeting dated 13 March 2015 were unanimously passed on a show of hands. Details of the Proxy votes are shown below and will shortly be available on the Company’s website (www.clsholdings.com):

Resolution	For*		Against		Votes Withheld**	Total Votes Cast (excl. Votes Withheld)
	Votes	% Votes Cast	Votes	% Votes Cast	Votes	
Receive and adopt the Annual Report & Accounts	35,093,788	99.88	43,683	0.12	31,067	35,137,471
Approve the Directors’ Remuneration Report	31,514,704	89.72	3,612,405	10.28	41,430	35,127,109
Re-elect Sten Mortstedt as a Director	34,440,007	99.59	140,338	0.41	588,193	34,580,345
Re-elect Henry Klotz as a Director	35,138,072	100.00	0	0	30,467	35,138,072
Elect Fredrik Widlund as a Director	35,138,072	100.00	0	0	30,467	35,138,072
Re-elect John Whiteley as a Director	35,138,072	100.00	0	0	30,467	35,138,072
Re-elect Malcolm Cooper as a Director	35,133,072	99.99	5,000	0.01	30,467	35,138,072
Re-elect Joseph Crawley as a Director	35,022,222	99.67	115,849	0.33	30,467	35,138,071
Elect Elizabeth Edwards as a Director	35,138,072	100.00	0	0	30,467	35,138,072
Re-elect Christopher Jarvis as a Director	35,138,072	100.00	0	0	30,467	35,138,072
Re-elect Thomas Lundqvist as a Director	35,022,222	99.67	115,849	0.33	30,467	35,138,071
Re-elect Jennica Mortstedt as a Director	34,415,357	99.66	115,849	0.34	637,332	34,531,206
Elect Lennart Sten as a Director	35,137,862	100.00	0	0	30,677	35,137,862
Re-appoint Deloitte LLP as auditors	35,094,388	99.88	40,800	0.12	33,350	35,135,188
Authorise the directors to determine the auditors’ remuneration	35,073,525	99.82	64,547	0.18	30,467	35,138,072
Authorise the directors to allot relevant securities	35,137,582	100.00	490	0	30,467	35,138,072
Authorise the directors to make non pre-emptive share allotments	33,908,774	96.50	1,229,298	3.50	30,467	35,138,072
Authorise the directors to make Tender Offer buy backs	35,031,026	99.87	46,302	0.13	91,210	35,077,328
Authorise the directors to make market purchases of shares	35,138,072	100.00	0	0	30,467	35,138,072
Authorise General Meetings to be called on not less than 14 clear days’ notice	34,955,819	99.48	182,253	0.52	30,467	35,138,072

Votes of the Independent Shareholders (excluding the voting interest of Victoria Investment Holdings Limited as Controlling Shareholder holding 50.54% of the Issued Ordinary Share Capital) on the resolutions concerning the election of the Independent non-executive directors.	For*		Against		Votes Withheld**	
	Votes	% Votes Cast	Votes	% Votes Cast	Votes	Total Votes Cast (excl. Votes Withheld)
Ordinary Resolutions						
Re-elect Malcolm Cooper	13,439,243	99.96	5,000	0.01	30,467	13,444,243
Elect Elizabeth Edwards	13,444,243	100.00	0	0	30,467	13,444,243
Re-elect Christopher Jarvis	13,444,243	100.00	0	0	30,467	13,444,243
Elect Lennart Sten	13,444,033	100.00	0	0	30,677	13,444,033

* Includes those votes giving the Chairman discretion.

** These votes are not counted towards the votes cast at the AGM.

A copy of the resolutions passed at the AGM will be submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do

Enquiries:

CLS Holdings plc
David Fuller

www.clsholdings.com

+44 (0) 20 7582 7766