

CLS Holdings plc (“the Company”)

Completion of Tender Offer and Total Voting Rights

The Company announces that pursuant to the Company's Tender Offer, as described in the Circular to shareholders dated 13 March 2015 and which completed today, the Company has purchased 536,738 ordinary shares of 25 pence each in the Company (“Ordinary Shares”) being 1 in every 80 Ordinary Shares at 1,950 pence per Ordinary Share, all of which have been cancelled.

Following the above transaction, the Company now has 45,290,426 Ordinary Shares in issue, of which 2,888,103 Ordinary Shares are currently held by the Company as treasury shares. Therefore the total number of Ordinary Shares in issue excluding treasury shares and also the total number of voting rights in the Company is 42,402,323.

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