



Alberta Securities Commission

RECEIPT

PETROCAPITA INCOME TRUST

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Non-Offering Long Form Prospectus dated October 7, 2015 (the amended preliminary prospectus) amending and restating the Amended and Restated Preliminary Prospectus dated June 3, 2015, amending and restating the Preliminary Long Form Prospectus of the above Issuer dated April 28, 2015.

October 9, 2015

"Cheryl McGillivray"

Cheryl McGillivray

Manager, Corporate Finance

SEDAR Project #02342565