

FORM 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of

NI 45-102 *Resale of Securities*

Reporting issuer

1. Name of reporting issuer: Targeted Microwave Solutions Inc. (the "Issuer")

Selling security holder

2. Your name: James F. Young
3. The offices or positions you hold in the reporting issuer: CEO, Acting CFO, Director
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?
No
5. Number and class of securities of the reporting issuer you beneficially own:
27,341,611 Common Shares

Distribution

6. Number and class of securities you propose to sell: 27,341,611 Common Shares
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. Privately.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

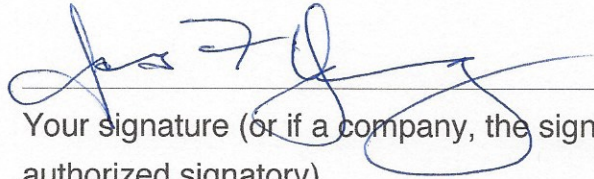
(1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and

(2) the information given in this form is true and complete.

Date October 24, 2018

James F. Young

Your name (Selling security holder)

A handwritten signature in blue ink, appearing to read 'James F. Young', is written over a horizontal line. The signature is stylized with a large loop at the end.

Your signature (or if a company, the signature of your authorized signatory)