GLOBAL ENERGY METALS CORPORATION

February 3, 2017

FILED VIA SEDAR – PROJECT NOS. 02561132 & 02561151

To: Alberta Securities Commission
British Columbia Securities Commission

Re: Global Energy Metals Corporation (the "Company")
– Re-filing Interim Financial Report and Management's Discussion and Analysis for the three-month interim period ended September 30, 2016
– SEDAR Project Nos. 02561132 & 02561151

The Company is re-filing its interim financial report and Management's Discussion and Analysis for the three-month interim period ended September 30, 2016, as, on auditor review of the interim financial report, the auditor recommended that revisions be made to the interim financial report as previously filed.

The salient revisions relate to:

- inclusion of certain debt settlement transactions in the interim financial report for the six-month interim period ended December 31, 2016 (yet to be filed), rather than in the interim financial report for the interim period ended September 30, 2016 (as previously filed), thus decreasing gain on debt settlement and increasing accounts payable;
- finder's fees of $158,051 were reclassified to share capital and removed from the income statement; and
- the fair value calculation for the shares for debt transaction between the Company and a director of the Company in settlement of a loan and related interest was included in the income statement.

GLOBAL ENERGY METALS CORPORATION

By: (signed) *"Luis Hadic"*

Luis Hadic
Chief Financial Officer