FORM 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 Name and Address of Company:

GLOBAL ENERGY METALS CORP.
#1501 – 128 West Pender Street
Vancouver, BC, Canada
V6B 1R8

ITEM 2 Date of Material Change:

March 1, 2017

ITEM 3 News Release:

News Release dated March 1, 2017, was disseminated by the NewsWire on March 1, 2017.

ITEM 4 & 5 Summary and Full Description of Material Change:

GLOBAL ENERGY METALS ANNOUNCES COMPLETION OF OVERSUBSCRIBED CONCURRENT FINANCING AND LISTING

VANCOUVER, BC / MARCH 1, 2017 / GLOBAL ENERGY METALS CORP. ("Global Energy Metals", the "Company" and/or "GEMC") is pleased to announce its listing on the TSX Venture Exchange and that it has closed and oversubscribed its previously announced non-brokered private placement of Units at a price of C$0.15 per Unit (the "Concurrent Financing").

The Company issued 8,433,333 units ("Units") at a price of $0.15 per Unit for gross proceeds of CAD $1,265,000, exceeding the maximum offering of CAD $1,100,000 as set out in the Company's press release dated February 15, 2017.

Effective at the opening on Wednesday, March 1, 2017, the common shares of the Company commenced trading on the TSX Venture Exchange under the symbol GEMC.

The Units offered under the Concurrent Financing each consist of one (1) Global Energy Metals common share and one (1) Global Energy Metals common share purchase warrant, each warrant entitling the holder to acquire one (1) additional common share of the Company at a price of CAD $0.30 until March 1, 2018. The Warrants contain an acceleration provision, whereby in the event the daily volume weighted average trading price (the "VWAP") of the common shares of GEMC is at least CAD $0.40 per share for 10 consecutive trading days, GEMC will have the right to accelerate the expiry date of the Warrants to the date which is 30 days after notice is given to the holders of the warrants of the accelerated expiry date and a news release to that effect is given.

In accordance with applicable securities legislation and the policies of the TSX Venture Exchange, all securities issued under the Concurrent Financing are subject to a hold period until July 2, 2017.

Global Energy Metals paid finder's fees of $95,250 in cash, and also issued 300,000 finder's warrants exercisable into common shares at a price of at CAD $0.20 until March 1, 2018 in accordance with the TSX-V policies.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Subsection 7.1(2) or (3) is not being relied upon.

ITEM 7 Omitted Information:

No Information has been omitted on the basis that it is confidential.

ITEM 8 Executive Officer:

Mitchell Smith, President & CEO
Telephone: (604) 688-4219

ITEM 9 Date of Report

March 1, 2017.

"Mitchell Smith"
MITCHELL SMITH
President & CEO