

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1 Name and Address of Company:

GLOBAL ENERGY METALS CORP.
#1501 – 128 West Pender Street
Vancouver, BC, Canada
V6B 1R8

ITEM 2 Date of Material Change:

February 28, 2017

ITEM 3 News Release:

News Release dated February 28, 2017, was disseminated by the NewsWire on February 28, 2017.

ITEM 4 & 5 Summary and Full Description of Material Change:

**COBALT FOCUSED GLOBAL ENERGY METALS TO COMMENCE TRADE ON
MARCH 1ST**

VANCOUVER, BC / TNW-ACCESSWIRE / February 28, 2017 / GLOBAL ENERGY METALS CORP. ("Global Energy Metals", the "Company" and/or "GEMC") is pleased to announce that it has received final acceptance from the TSX Venture Exchange ("TSXV") for the listing of its common shares on the TSXV, the first pure cobalt IPO of 2017.

The Company's common shares are expected to begin trading on the TSXV effective the open of the market on March 1st, 2017 under the stock symbol "GEMC".

Commence date: At the opening, March 1st, 2017 the common shares will be listed and immediately commence trading on the TSX Venture Exchange.

Corporate jurisdiction: British Columbia

Capitalization: 58,282,943 common shares of which 35,380,297 common shares are issued and outstanding, 20,240,752 are warrants and 2,661,894 are options.

Escrowed shares: 10.76M shares held by Officers, Directors and Management of the Company.

Transfer agent: Computershare Investor Services Inc.

Trading symbol: GEMC on the TSXV

CUSIP No.: 37890Y209

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Subsection 7.1(2) or (3) is not being relied upon.

ITEM 7 Omitted Information:

No Information has been omitted on the basis that it is confidential.

ITEM 8 Executive Officer:

Mitchell Smith, President & CEO
Telephone: (604) 688-4219

ITEM 9 Date of Report

February 28, 2017.

"Mitchell Smith"
MITCHELL SMITH
President & CEO