

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1 Name and Address of Company:

GLOBAL ENERGY METALS CORP.
#1501 – 128 West Pender Street
Vancouver, BC, Canada
V6B 1R8

ITEM 2 Date of Material Change:

June 27, 2017

ITEM 3 News Release:

News Release dated June 27, 2017, was disseminated by the NewsWire on June 27, 2017.

ITEM 4 & 5 Summary and Full Description of Material Change:

GLOBAL ENERGY METALS CLOSSES PRIVATE PLACEMENT

VANCOUVER, BC / TNW-ACCESSWIRE / JUNE 27, 2017 / GLOBAL ENERGY METALS CORP. TSXV:GEMC | FSE:5GE1 (“Global Energy Metals”, the “Company” and/or "GEMC") is pleased to announce that, further to its news release dated June 19, 2017 the Company has closed a non-brokered private placement financing (the “Private Placement and/or the Offering”) for total gross proceeds of \$217,431.

The Company has allotted and issued 1,242,465 units (the “Units”) at a price of \$0.175. Each Units consists of one common share and one transferable Global Energy Metals common share purchase warrant, each transferable warrant entitling the holder to acquire one additional common share of the Company for a period of up to 12 months at a price of CAD \$0.30.

The Warrants contain an acceleration provision, whereby in the event the daily VWAP of the common shares of GEMC is at least CAD \$0.40 per share for 10 consecutive trading days, GEMC will have the right to accelerate the expiry date of the Warrants to the date which is 30 days after notice is given tot he holders of the warrants of the accelerated expiry date and a news release to that efficiency is given.

The Company intends to use the proceeds from the Private Placement for general working capital.

All securities issued in connection with the Private Placement are subject to a four-month and one-day hold period in accordance with applicable securities legislation. There were no finder’s fees paid in connection with the Offering.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Subsection 7.1(2) or (3) is not being relied upon.

ITEM 7 Omitted Information:

No Information has been omitted on the basis that it is confidential.

ITEM 8

Executive Officer:

Mitchell Smith, President & CEO
Telephone: (604) 688-4219

ITEM 9

Date of Report

June 27, 2017.

"Mitchell Smith"
MITCHELL SMITH
President & CEO